

Ørsted completes rights issue

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Today, Ørsted A/S (the **Company**) announced the completion of the rights issue (the **Offering**) of new shares of nominally DKK 10 each (the **New Shares**) pursuant to the prospectus dated 15 September 2025.

The New Shares have been registered with the Danish Business Authority today.

The 900,816,600 New Shares subscribed in the Offering are expected to be admitted to trading and official listing on Nasdaq Copenhagen A/S under the ISIN code for the Company's existing shares DK0060094928 on 10 October 2025.

As a result of the completion of the Offering, the Company's share capital has increased by DKK 9,008,166,000, and the share capital hereafter amounts to DKK 13,211,976,800 divided into 1,321,197,680 shares with a nominal value of DKK 10 each. The total number of voting rights in the Company is 1,321,197,680.

The Company's articles of association have been updated to reflect the capital increase and are available at Ørsted's website (www.orsted.com).

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About Ørsted

Ørsted is a global leader in developing, constructing, and operating offshore wind farms, with a core focus on Europe. Backed by more than 30 years of experience in offshore wind, Ørsted has 10.2 GW of installed offshore capacity and 8.1 GW under construction. Ørsted's total installed renewable energy capacity spanning Europe, Asia Pacific and North America exceeds 18 GW across a portfolio that also includes onshore wind, solar power, energy storage, bioenergy plants, and energy trading. Widely recognised as a global sustainability leader, Ørsted is guided by its vision of a world that runs entirely on green energy. Headquartered in Denmark, Ørsted employs approximately 8,000 people. Ørsted's shares are listed on Nasdaq Copenhagen (Orsted). In 2024, the group's operating profit excluding new partnerships and cancellation fees was DKK 24.8 billion (EUR 3.3 billion). Visit orsted.com or follow us on [LinkedIn](#) and [Instagram](#).

Important notice

This announcement does not constitute an offering memorandum or a prospectus as defined by Regulation (EU) No. 2017/1129 of 14 June 2017, as amended (the **Prospectus Regulation**), and nothing herein contains an offering of securities and does not replace the securities prospectus which is available free of charge on the Company's website. The approval of the prospectus by the Danish Financial Supervisory Authority should not be understood as an endorsement of the investment in any shares in the Company. Any investment decision should be made solely on the basis of the prospectus (including any supplements thereto, if any), and investors should read the prospectus (including any supplements thereto, if any) before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest. Investment in shares entails numerous risks, including a total loss of the initial investment.

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Attachments

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