



## BioCirc Group Holding ApS announces approval of prospectus for senior unsecured bonds

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*BioCirc Group Holding ApS | Company Announcement No. 5 - 2025*

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BioCirc Group Holding ApS (the "Company") hereby announces that it has received approval from Finanstilsynet (the Danish Financial Supervisory Authority) of a prospectus prepared for the admission to trading and official listing on Nasdaq Copenhagen of its issue of EUR 70,000,000 senior unsecured bonds due 19 July 2028 (the "Bonds").

The prospectus is available at the Company's website:

<http://www.biocirc.com/investors>

The first day of trading and official listing on Nasdaq Copenhagen is expected to be 7 July 2025.

### Advisors

Accura Advokatpartnerselskab has been acting as legal advisor to BioCirc Group Holding ApS in connection with the issuance of the Bonds and the admission to trading and official listing on Nasdaq Copenhagen.

### Contact information

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### Disclosure regulation

#### Important Regulatory Notice

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### About BioCirc Group

BioCirc is a circular bioeconomic company created to reduce CO<sub>2</sub> emissions by producing green energy—electricity, gas, fuel, and heat—through integrated energy clusters. With biogas production at its core, BioCirc develops, owns, and operates eight biogas plants across Denmark—making it one of the world's largest producers of biomethane. The company has an annual production capacity of approximately 1.9 TWh of green energy, corresponding to a CO<sub>2</sub> reduction of around 340,000 tonnes per year. As a one-stop shop for municipalities, BioCirc offers integrated, locally anchored solutions that drive job creation, ensure true circularity, and accelerate the renewable energy transition. The company has over 300 employees across its eight facilities and offices in Copenhagen, Middelfart, and Bredstedt.

## Attachments

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