ANNUAL REPORT 2025/26

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A year of strategic choices

Nørresundby, Denmark, 25 November 2026

Announcement no. 62/2026

"In 2025/26, we delivered growth and increased profitability. These results strengthen our foundation and give us the ability to make deliberate choices about where we invest for the future. During the year, we made clear strategic choices about where RTX can create the most long-term value.".

Henrik Mørck Mogensen, CEO

FINANCIAL HIGHLIGHTS - FULL YEAR 2025/26

- **Revenue** reached DKK 627 million (outlook DKK 590 to 625 million)
- **EBITDA** reached DKK 75 million (outlook DKK 50 to 75 million)
- **EBIT** reached DKK 42 million (outlook DKK 20 to 45 million)

Group revenue increased by 15% to DKK 627 million, driven by the higher-margin Healthcare Infrastructure and Critical Communication segments and a more balanced revenue base across the Group.

- Connected Workplace (formerly Enterprise) segment delivered revenue of DKK 407 million, up DKK 5 million compared to 2024/25. Demand and activity with key customers remained strong throughout the year, but component shortages and constrained production capacity limited our ability to convert demand into deliveries in the first nine months. Deliveries picked up in the fourth quarter, supported by a solid order backlog and improving customer forecasts.
- **Critical Communication** (formerly ProAudio) segment delivered revenue of DKK 113 million, up DKK 34 million compared to 2024/25, reflecting good momentum with key customers in the module business.
- **Healthcare Infrastructure** (formerly Healthcare) revenue reached DKK 107 million, up DKK 40.5 million, driven by higher volumes of RTX-owned products and closer collaboration with our strategic healthcare partners.

Gross profit increased by 24% to DKK 339 million, and gross margin reached 54.0% (up from 50.0%) reflecting a favorable product mix with a higher share of revenue from the Healthcare Infrastructure and Critical Communication segments, as well as significantly lower write-downs on inventories.

Capacity costs increased to DKK 293 million (2024/25: DKK 262 million), driven by a higher number of employees and salary inflation, as RTX continued to invest in capabilities to support future growth.

EBITDA reached DKK 75 million (2024/25: DKK 36 million), and **EBIT** improved to DKK 42 million (2024/25: DKK 9 million), driven by growing revenue and gross margins.

Profit before tax amounted to DKK 41 million (2024/25: DKK 14 million), lifting earnings per share to DKK 4.2 (2024/25: DKK 1.3).

Inventory decreased to DKK 23 million (2024/25: DKK 37 million), driven by normalization of the supply situation and use of existing component stock for finished product deliveries.

Cash flow from operations amounted to DKK 52 million (2024/25: DKK 83 million), positively impacted by higher earnings and negatively impacted by an increase in working capital.

Net liquidity decreased to DKK 141 million (2024/25: DKK 153 million), as the cash flow from operations was offset by investments, the share buyback and higher working capital.

Equity was DKK 350 million compared to DKK 334 million in 2024/25, corresponding to an equity ratio of 62.4% (2024/25: 68.0%).

OUTLOOK 2026/27

RTX enters 2026/27 with a stronger foundation, clearer priorities and a more focused approach to investment. Our priorities are to accelerate our next-generation platform and reduce our legacy complexity in Connected Workplace and to scale Frontline Operations, and we want to continue profitable growth in Critical Communication and deliver the next milestones in Healthcare Infrastructure.

RTX's guidance for the 2026/27 financial year is:

- Revenue DKK 660 to 730 million
- EBITDA DKK 65 to 105 million
- EBIT DKK 30 to 70 million

LONG-TERM GROWTH AMBITIONS TOWARD 2030

RTX maintains its long-term growth ambitions toward 2030. These ambitions reflect a clear focus. RTX targets double-digit annual revenue growth toward 2030 and an EBITDA margin above 15%.

RTX A/S

HENRIK MØRCK MOGENSEN	**HENRIK SCHIMMELL**
CEO	CHAIR

Investor and analyst conference call

Investors and analysts are invited to join RTX for two upcoming presentations of the Annual Report 2025/26. The first is at Danske Bank Nordic Summit - Winter Seminar 2026 on **26 November 2026**, where RTX has a group call **at 10:45 CET**. Registration is available via email to vonh@danskebank.dk. The second is an online investor meeting on **27 November 2026 at 11:00 CET**, and it is possible to register and join the Teams meeting via this link. CEO Henrik Mørck Mogensen and CFO Mille Tram Lux will walk through the results, share key insights, and answer questions from the participants.

Contacts

- Henrik Mørck Mogensen, CEO, RTX A/S, +45 96322300, hmm@rtx.dk
- Mille Tram Lux, CFO, +45 96322300, mtl@rtx.dk

About RTX

RTX innovates, designs, and manufactures wireless communication solutions within Connected Workplace, Critical Communication and Healthcare Infrastructure. Working in close partnership with our customers, we offer customized, 'turn-key', end-to-end solutions with full product lifecycle management designed to make a difference in the market. We are a global company employing 300+ people at our locations in Denmark, Hong Kong, Romania and USA.

Attachments

- Download announcement as PDF.pdf
- RTX Annual Report 2025-26.pdf
- RTX-2026-09-30-en.zip