



Capital increase in Re-Match due to exercise of warrants

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Company announcement 12/2023 - Herning, Denmark, 26 April 2023 - Re-Match Holding A/S ("Re-Match" or the "Company"), a pioneer within sustainable recycling of artificial turf, announces that in connection with exercise of warrants by certain current and former employees of the Company, the Company has registered a share capital increase of a nominal value of DKK 669,994 (669,994 new shares of nominally DKK 1 each) with the Danish Business Authority, representing approximately 1.87% of the registered share capital of the Company prior to the capital increase and approximately 1.83% of the registered share capital following the share capital increase.

The capital increase has been effected without any pre-emptive rights for the existing shareholders of Re-Match.

The shares have been subscribed for in cash at an price of DKK 1 per share of nominally DKK 1 in accordance with the terms set out in the warrant program.

The new shares are ordinary shares and will rank pari passu in all respects with the existing shares of the Company. The new shares are expected to be admitted to trading on Nasdaq First North Premier Growth Market under the permanent ISIN code DK0061553674 on 1 May 2023.

After registration of the share capital increase, the share capital of the Company amounts to nominally DKK 36,563,738 divided into 36,563,738 shares of nominally DKK 1 each. The total number of voting rights in the Company are 36,563,738.

An updated version of the Company's Articles of Association can be found at <https://re-match.com/>.

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Attachments

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