

Registration of share capital increase of 2,085,715 new shares completed

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Company announcement 8/2023 - Herning, Denmark, 24 March 2023 - Re-Match Holding A/S ("Re-Match" and the "Company"), a pioneer within sustainable recycling of artificial turf, announces that in connection with the directed issue that was completed on 23 March 2023 the Company has registered the capital increase of a nominal value of DKK 2,085,715 (2,085,715 shares of DKK 1 each) with the Danish Business Authority, representing approx. 6.2% of the registered share capital of the Company prior to the capital increase and approx. 5.8% of the share capital following the share capital increase.

The shares are allocated with 2,085,715 shares to Project Astro Bidco A/S (which is currently wholly owned by Ortsa Holdco AB (formerly Euros Co-Invest (D) AB) ("**Verdane**")). Following this share capital increase, Verdane (through Project Astro Bidco A/S) holds approx. 17.9% of the registered share capital of the Company.

The new shares are expected to be admitted to trading on Nasdaq First North Premier Growth Market under the permanent ISIN code DK0061553674 in the beginning of next week.

After registration of the share capital increase, the share capital of the Company amounts to nominally DKK 35,893,744 divided into 35,893,744 shares of nominally DKK 1 each. The total number of voting rights in the Company are 35,893,744.

Reference is made to company announcements no. 1/2023 and no. 7/2023.

An updated version of the Company's articles of association can be found at https://re-match.com/.

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Attachments

• Download announcement as PDF.pdf