



End of stabilization period

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Company announcement 5/2022

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 This announcement does not constitute an offering circular or any kind of prospectus as defined by Regulation (EU) No. 2017/1129 of 14 June 2017 and nothing herein shall be construed as an offering of securities. No one should purchase or subscribe for any securities in Re-Match Holding A/S except on the basis of information in the prospectus published by the Company in connection with the offering and admission of the securities to trading on Nasdaq First North Premier Growth Market in Copenhagen (the "Prospectus"). Copies of the Prospectus is available at the Company's registered office and, subject to certain exceptions, through the website of the Company.

Herning, Denmark, 21 January 2022 – With reference to the company announcement dated 23 December 2021 regarding the beginning of the stabilization period following the initial public offering and admission to trading of Re-Match Holding A/S' ("Re-Match" or the "Company") shares on Nasdaq First North Premier Growth market (the "Offering"), the Company has received notification regarding the end of the stabilization period from ABG Sundal Collier Denmark, filial af ABG Sundal Collier ASA, Norge ("ABG"), in its capacity of stabilizing manager in the Offering (the "Stabilizing Manager").

ABG has informed the Company that it will not exercise its overallotment option and 1,250,000 shares in the Company previously transferred to ABG pursuant to the share lending agreement described in the Prospectus published by the Company on 3 December 2021 will be returned to Nordic Alpha Partners Fund I K/S.

ABG has informed the Company that during the stabilization period, stabilization transactions have been carried out with respect to the shares of the Company. Reference is made to the attached announcement from ABG. No further stabilization transactions will take place.

For more info please contact:

Investors: Nikolaj Magne Larsen, CEO, +45 7734 6734

Media: Martin Plambek, CMO, +45 5211 1125, mp@re-match.com

Certified Advisor:

Daniel Sand
Mobile +45 30 27 76 67
Oaklins Denmark A/S
Østergade 26B
1100 Copenhagen
Denmark

Important notice

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In any member state of the European Economic Area (an “EEA Member State”), other than Denmark, this announcement is only addressed to and is only directed at, investors in that EEA Member State who fulfil the criteria for exemption from the obligation to publish a prospectus, including qualified investors, within the meaning of Article 2(e) of the Prospectus Regulation (EU) No. 2017/1129.

This announcement is only being distributed to and is only directed at (i) persons who are outside the United Kingdom or (ii) to “qualified investors” (as defined in the UK Prospectus Regulation) who are (a) investment professionals falling within Article 19(5) of the UK Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Order”) or (b) high net worth entities falling within Article 49(2)(a) – (d) of the Order (the persons described in (i) and (ii) above together being referred to as “relevant persons”). The securities are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this announcement or any of its contents. The “UK Prospectus Regulation” means Regulation (EU) 2017/1129 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018.

ABG Sundal Collier Denmark, Filial af ABG Sundal Collier ASA, Norge (the “Sole Global Coordinator and Bookrunner”) and its respective affiliates are acting exclusively for the Company and no one else in connection with the Offering and will not regard any other person as its respective clients in relation to the Offering and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients, nor for providing advice in relation to the Offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

In connection with the Offering, the Sole Global Coordinator and Bookrunner and any of its affiliates, acting as investors for their own accounts, may subscribe for or purchase shares and in that capacity may retain, purchase, sell offer to sell or otherwise deal for their own accounts in such shares and other securities of the Company or related instruments in connection with the Offering or otherwise. Accordingly, references in the Prospectus to the shares being issued, offered, subscribed, acquired, placed or otherwise dealt in should be read as including any issue or offer to, or subscription, acquisition, placing or dealing by, the Sole Global Coordinator and Bookrunner and any of its affiliates acting as investors for their own accounts. The Sole Global Coordinator and Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligations to do so.

Information for distributors

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“MiFID II”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “MiFID II Product Governance Requirements”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares offered in the Offering (the “Offered Shares”) have been subject to a product approval process, which has determined that the Offered Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the “Target Market Assessment”). Notwithstanding the Target Market Assessment, distributors should note that the price of the Offered Shares may decline and investors could lose all or part of their investment; the Offered Shares offer no guaranteed income and no capital protection; and an investment in the Offered Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Offering. For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment for any particular client of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Offered Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Offered Shares and determining appropriate distribution channels.

Forward looking statements

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and that can be identified by words such as “believe”, “expect”, “anticipate”, “intends”, “estimate”, “will”, “may”, “continue”, “should” and similar expressions, as well as other statements regarding future events or prospects. Specifically, this announcement includes information with respect to projections, estimates and

targets that also constitute forward-looking statements. The forward-looking statements in this announcement are based upon various assumptions, many of which in turn are based upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations, projections, estimates and targets expressed or implied in this announcement by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice.

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21 January

Re-Match Holding A/S (ticker: RMATCH)

Stabilization period notice and end of stabilization period notice

Further to the announcement dated 23 December 2021 regarding the beginning of the stabilization period following the initial public offering and admission to trading of the shares of Re-Match Holding A/S on Nasdaq First North Premier Growth Market Denmark (the "Offering"), ABG Sundal Collier Denmark, filial af ABG Sundal Collier ASA, Norge (Staffan Kemstedt, telephone +46 8 566 286 20), acting as Stabilizing Manager in connection with the Offering, has undertaken the following stabilization measures (within the meaning of Article 3.2(d) of the Market Abuse Regulation (EU) 596/2014):

The securities	
Issuer:	Re-Match Holding A/S
Securities:	Shares (ISIN DK0061553674)
Offering size:	10,937,500 shares of DKK 1 nominal value each
Offer price:	DKK 16 per share
Market:	Nasdaq First North Premier Growth Market Denmark (DSME)
Ticker:	RMATCH
Stabilizing Manager:	ABG Sundal Collier Denmark, filial af ABG Sundal Collier ASA, Norge Forbindelsesvej 12, st. 2100 Copenhagen Denmark
Maximum size of overallotment facility:	1,250,000 shares

Summary of daily stabilization transactions

Stabilization date	Price (lowest)	Price (highest)	Price (weighted avg.)	Quantity	Market value (DKK)	Market
23 December 2021	15.1	16.0	15.6256	549,503	8,586,314.08	Nasdaq First North Premier Growth Market Denmark (DSME)
27 December 2021	15.2	15.8	15.4302	100,497	1,550,688.81	Nasdaq First North Premier Growth Market Denmark (DSME)

28 December 2021	15.5	15.8	15.7868	50,000	789,340.00	Nasdaq First North Premier Growth Market Denmark (DSME)
29 December 2021	15.6	16.0	15.8592	92,483	1,466,706.39	Nasdaq First North Premier Growth Market Denmark (DSME)
30 December 2021	15.7	15.9	15.8892	31,934	507,405.71	Nasdaq First North Premier Growth Market Denmark (DSME)
3 January 2022	15.5	15.9	15.7665	26,583	419,120.87	Nasdaq First North Premier Growth Market Denmark (DSME)
4 January 2022	15.4	15.9	15.6888	30,000	470,664.00	Nasdaq First North Premier Growth Market Denmark (DSME)
5 January 2022	15.4	15.8	15.6893	28,000	439,300.40	Nasdaq First North Premier Growth Market Denmark (DSME)
6 January 2022	15.0	15.5	15.2718	29,000	442,882.20	Nasdaq First North Premier Growth Market Denmark (DSME)
7 January 2022	15.1	15.4	15.3683	29,000	445,680.70	Nasdaq First North Premier Growth Market Denmark (DSME)
10 January 2022	15.0	15.55	15.3522	28,000	429,861.60	Nasdaq First North Premier Growth Market Denmark (DSME)
11 January 2022	15.4	15.7	15.5081	29,000	449,734.90	Nasdaq First North Premier Growth Market Denmark (DSME)
12 January 2022	15.1	15.5	15.4435	28,000	432,418.00	Nasdaq First North Premier Growth Market Denmark (DSME)
13 January 2022	15.35	15.5	15.4929	21,910	339,449.44	Nasdaq First North Premier Growth Market Denmark (DSME)
14 January 2022	14.7	15.3	15.0822	31,090	468,905.60	Nasdaq First North Premier Growth Market Denmark (DSME)
17 January 2022	14.9	15.3	15.1954	29,000	440,666.60	Nasdaq First North Premier Growth Market Denmark (DSME)
18 January 2022	15.0	15.45	15.1521	29,000	439,410.90	Nasdaq First North Premier Growth Market Denmark (DSME)
19 January 2022	14.2	15.0	14.7719	29,000	428,385.10	Nasdaq First North Premier Growth Market Denmark (DSME)
20 January 2022	14.4	15.3	15.0277	29,000	435,803.30	Nasdaq First North Premier Growth Market Denmark (DSME)
21 January 2022	15.3	15.3	15.3	29,000	443,700.00	Nasdaq First North Premier Growth Market Denmark (DSME)

Contacts

- Martin Plambek, CMO, +4552111125, mp@re-match.com

Attachments

- [Download announcement as PDF.pdf](#)