
NOTICE CONVENING EXTRAORDINARY GENERAL MEETING

in NORD.investments A/S

**Notice convening an Extraordinary General Meeting in
NORD.investments A/S**

The Board of Directors in NORD.investments A/S, CVR-no. 37 22 69 39 (the "Company"), hereby convene for an Extraordinary General Meeting.

The Extraordinary General Meeting will be held on Wednesday the 3rd of August 2022, 7:30 AM, at the address of the Company, Copenhagen Fintech Lab, Applebys Plads 7, 2nd floor, DK-1411 Copenhagen.

The Agenda for the Extraordinary General Meeting will be as follows:

- 1) Appointment of Chairman
- 2) Resolution amending the Company's Articles of Association

Re. 1 – Appointment of Chairman

The Board of Directors proposes that the Company's general counsel Mick Sayed Thimm is elected chairman of the Extraordinary General Meeting.

Re. 2 – Resolution amending the Company's Articles of Association

The Board of Directors propose to amend the current Articles of Association in accordance with the attached draft amended Articles of Association which constitute an integrated part of this notice. The Articles of Association are amended to reflect that the Company – provided the resolution is approved – will receive a financial license as investment firm (in Danish: "fondsmæglerselskab"). In addition, the amendments to the Articles of Association will, among other, remove certain procedural requirements in the Articles of Association for conducting general meetings of the Company.

The complete wording of the proposed amendments to the Articles of Association is enclosed this notice.

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Voting majority

Appointment of the Chairman of the Extraordinary General Meeting requires simple majority. Adoption of the resolution amending the Company's Articles of Association under item 2 requires at least two-thirds of the votes cast as well as at least two-thirds of the share capital represented at the general meeting.

Share capital and shareholder's voting right

The share capital of the Company does at the time of the Extraordinary General Meeting amount to nominal DKK 2.092.932,50 divided into shares of DKK 0,10 each.

The shares of the Company are officially listed for trading on Nasdaq First North Growth Market Denmark and are issued electronically in paperless form through VP SECURITIES A/S.

A shareholder's right to participate at the Extraordinary General Meeting and the number of votes, which a shareholder is entitled to cast, are determined in accordance with the number of shares held by the shareholder on Wednesday the 27th of July 2022, 23:59 PM (the "Registration Date"). The amount of shares held by each shareholder are determined on the Registration Date based on the shareholdings registered in the Shareholder Register of the Company kept by Computershare A/S.

Attendance, proxy and voting by absentee

A shareholder or its proxy wishing to attend the Extraordinary General Meeting must give written notice of their participation no later than on Friday the 29th of July 2022, 23:59 PM by signing up at the website: www.nord.investments/investor or completing and submitting the enclosed Registration Form to Computershare A/S (address provided on the form). The same applies for any advisor to the shareholder or its proxy.

It will be possible for shareholders to participate at the Extraordinary General Meeting electronically. Electronic participation, however, require the shareholder to sign up for the Extraordinary General Meeting through the website:

www.nord.investments/investor. Information on how to participate electronically is enclosed to this notice.

Shareholders can – instead of voting directly at the Extraordinary General Meeting - vote by absentee. Votes by absentee shall be received by the Company no later than Tuesday the 2nd of August 2022, 12 noon by completing page 2 of the enclosed Registration Form and submitting it Computershare A/S. The form shall be sent either by ordinary mail to

Computershare A/S, Lottenborgvej 26, 1., 2800 Kgs. Lyngby, Denmark or as PDF version by email to gf@computershare.dk. A vote by absentee cannot be withdrawn.

Shareholders can attend the Extraordinary General Meeting by proxy provided the proxyholder being able to present a written and dated power-of-attorney. When attending by proxy, the proxyholder shall present at the Extraordinary General Meeting the power-of-attorney using page 2 of the enclosed Registration Form signed by the shareholder.

Information on the Company's website

This notice to convene including the Registration Form, and the complete wording of the proposed amendments to the Articles of Association are available at the Company's website (www.nord.investments/investor).

Shareholder questions

Prior to the Extraordinary General Meeting, the shareholders may ask questions in writing to the Management and Board of Directors of the Company about all matters relevant for the assessment of the decisions to be made at the Extraordinary General Meeting. Questions can be forwarded to CEO Anders Hartmann by email to hello@nord.investments or by calling +45 7196 9628.

On behalf of the Board of Directors
Michael Albrechtslund

Enclosures:

- Draft amended Articles of Association
- Mark-up version of Articles of Association highlighting the proposed amendments
- Registration Form (including form for providing power of attorney and vote by absentee)