



NOTICE CONVENING THE ANNUAL GENERAL MEETING

in NORD.investments A/S

Notice convening the Annual General Meeting in

NORD.investments A/S

The Board of Directors in NORD.investments A/S, CVR-no. 37 22 69 39 (the "Company"), hereby convene for the Annual General Meeting.

The Annual General Meeting will be held on Wednesday 20 April 2022, 10:30 AM, at the address of the Company, Copenhagen Fintech Lab, Applebys Plads 7, 2nd floor, DK-1411 Copenhagen.

The Agenda for the Annual General Meeting will be as follows:

- 1) Appointment of Chairman
- 2) The board of directors' report on the company's activities in the past financial year
- 3) Submission of the audited annual report for adoption
- 4) Resolution on the appropriation of profit or covering of loss according to the approval annual report
- 5) Approval of the Board of Director's remuneration for the current financial year
- 6) Election of members to the Board of Directors
- 7) Election of auditor
- 8) Approval of the Company's remuneration policy
- 9) Resolution amending the Company's Articles of Association

The complete proposals follow below:

Re. 1 – Appointment of Chairman

The Board of Directors proposes that attorney-at-law Søren Brinkmann is elected chairman of the Annual General Meeting.

Re. 2 – The Board of Directors' report on the company's activities in the past financial year

The Board of Directors proposes that the report on the Company's activities covering the financial year 2021 is noted.

Re. 3 – Submission of the audited annual report for adoption

The Board of Directors proposes that the annual report covering the financial year 2021 is approved.

Re. 4 – Resolution on the appropriation of profit or covering of loss according to the approval annual report

The Board of Directors proposes that the loss of DKK 15.298.638 is carried forward.

Re. 5 - Approval of the Board of Director’s remuneration for the current financial year

The Board of Directors proposes that the remuneration of the Board of Directors totaling DKK 300.000 is approved.

Re. 6 – Election of members to the Board of Directors

The Board of Directors proposes that Michael Albrechtslund, Christopher Hjelseth, Malene Ehrenskjöld and Henrik Hasselbalch Busch are re-elected for the Board of Directors as board members.

Information regarding the proposed members’ background and other management and/or board positions are available at the Company’s website (www.nord.investments/investor).

Re. 7 – Election of auditor

The Board of Directors proposes that EY Godkendt Revisionspartnerselskab is re-elected as the auditor of the Company.

Re. 8 – Approval of the Company’s remuneration policy

The Board of Directors proposes that the remuneration policy is approved.

Re. 9 – Resolution amending the Company’s Articles of Association

The Board of Directors propose to amend the current Articles of Association to enable the Company to convene general meetings of the Company by publishing a notice on the Company’s website.

The proposal will amend article 4.6.2 to the following wording:

“The company publish the notice convening the general meeting on the Company’s website in accordance with Section 95 (2) of the Danish Companies Act.”
(in Danish: “Indkaldelse til generalforsamling sker ved offentliggørelse af meddelelse herom på selskabets hjemmeside, jf. selskabslovens § 95, stk. 2.”)

Voting majority

Proposals on the Agenda that require voting can except for item 9 be adopted by simple majority. Adoption of the resolution amending the Company's Articles of Association under item 9 require at least two-thirds of the votes cast as well as at least two-thirds of the share capital represented at the general meeting.

Share capital and shareholder's voting right

The share capital of the company does at the time of the Annual General Meeting amount to nominal DKK 2.081.153,70 divided into shares of DKK 0,10 each.

The shares of the Company are officially listed for trading on Nasdaq First North Growth Market Denmark and are issued electronically in paperless form through VP SECURITIES A/S.

A shareholder's right to participate at the Annual General Meeting and the number of votes, which a shareholder is entitled to cast, are determined in accordance with the number of shares held by the shareholder on Wednesday 13 April 2022, 23.59 PM (the "Registration Date"). The amount of shares held by each shareholder are determined on the Registration Date based on the shareholdings registered in the Shareholder Register of the Company kept by Computershare A/S.

Attendance, proxy and voting by absentee

A shareholder or its proxy wishing to attend the Annual General Meeting must give written notice of their participation no later than on Sunday 17 April 2022, 23:59 PM by signing up at the website: www.nord.investments/investor or completing and submitting the enclosed Registration Form to Computershare A/S (address provided on the form). The same applies for any advisor to the shareholder or its proxy.

It will be possible for shareholders to participate at the Annual General Meeting electronically. Electronic participation, however, require the shareholder to sign up for the Annual General Meeting through the website: www.nord.investments/investor. Information on how to participate electronically is enclosed to this notice.

Shareholders can – instead of voting directly at the Annual General Meeting - vote by absentee. Votes by absentee shall be received by the company no later than Tuesday 19 April 2022, 12 noon by completing page 2 of the enclosed Registration Form and submitting it Computershare A/S. The form shall be sent either by ordinary mail to Computershare A/S, Lottenborgvej 26, 1., 2800 Kgs. Lyngby, Denmark or as PDF version by email to gf@computershare.dk. A vote by absentee cannot be withdrawn.

Shareholders can attend the Annual General Meeting by proxy provided the proxyholder being able to present a written and dated power-of-attorney. When attending by proxy, the proxyholder shall present at the Annual General Meeting the power-of-attorney using page 2 of the enclosed Registration Form signed by the shareholder.

Information on the Company's website

This notice to convene including the Registration Form, the complete proposals, as well as the audited annual report are available at the Company's website (www.nord.investments/investor).

Shareholder questions

Prior to the Annual General Meeting, the shareholders may ask questions in writing to the Management and Board of Directors of the Company about all matters that are important and relevant for the assessment of the Company's position or about the matters on which a decision is to be made on the Annual General Meeting. Questions can be forwarded to CEO Anders Hartmann by email to hello@nord.investments or by phone call at tel. no. +45 7196 9628.

On behalf of the Board of Directors

Michael Albrechtslund