

## Capital increase in Digizuite due to exercise of warrants

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Odense, Denmark, 22 August 2023 – Digizuite A/S (“**Digizuite**” or the “**Company**”) announces that in connection with exercise of warrants by certain current and former employees, executive managers and board members of the Company, the Company has registered a share capital increase of a nominal value of DKK 2,135,712 (2,135,712 shares of nominally DKK 1 each) (the “**New Shares**”) with the Danish Business Authority, representing approximately 6.69% of the registered share capital of the Company prior to the capital increase and approximately 6.27% of the registered share capital of the Company following the share capital increase.

The share capital increase has been carried out without any pre-emptive rights for the existing shareholders of Digizuite.

Out of the New Shares, 1,683,320 shares have been subscribed for at a price of DKK 4.25 per share of nominally DKK 1, and 452,392 shares have been subscribed for at a price of DKK 1 per share of nominally DKK 1 in accordance with the terms set out in each of the relevant warrant programs.

The New Shares have been subscribed for in connection with exercise of 2,135,712 warrants. In addition, further 581,646 warrants have been exercised and net settled by cash payment.

The New Shares are ordinary shares and will rank pari passu in all respects with the existing shares of the Company. The New Shares are expected to be admitted to trading on Nasdaq First North Growth Market Denmark under the permanent ISIN code DK0061535937 on 23 August 2023.

After registration of the share capital increase, the share capital of the Company amounts to nominally DKK 34,080,743 divided into 34,080,743 shares of nominally DKK 1 each. The total number of voting rights in the Company is 34,080,743.

An updated version of the Company’s Articles of Association can be found at <https://www.digizuite.com/investor>.

### About Digizuite A/S

Digizuite is a SaaS company in [Digital Asset Management software \(DAM\)](#) that streamlines all digital content in one central platform. Through automated workflows and agile integrations, Digizuite removes manual workflows and streamlines the entire content value chain. Customers choose Digizuite to have control over who, where, and how corporate materials are used. It ensures brand control, risk reduction and helps to increase efficiency and revenue.

Digizuite is a global company that has realized 600% growth in ARR between 2017 and 2020. Today, the company has more than 70 employees between its headquarters in Denmark and its subsidiaries in the United States, United Kingdom, Belgium, and Ukraine.

### Contacts

- John Norden, Certified Adviser, Norden CEF A/S
- Kim Wolters, CEO, +45 20 60 97 37, [kw@digizuite.com](mailto:kw@digizuite.com)
- Søren Skovbølling, Chairperson of the Board, +45 25 31 07 20, [ssk@digizuite.com](mailto:ssk@digizuite.com)

### Attachments

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