

Registration of share capital increase of 2,730,087 new shares completed

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In connection with the private placement that was completed on 14 March 2023 (the “**Offering**”), the Board of Directors of Digizuite A/S (“**Digizuite**” or the “**Company**”) hereby announces that the Company has registered the capital increase of a nominal value of DKK 2,730,087 (2,730,087 shares of nominally DKK 1 each) (the “**New Shares**”) with the Danish Business Authority, representing approximately 9.34% of the registered share capital of the Company prior to the share capital increase and approximately 8.55% of the share capital of the Company following the share capital increase.

After registration of the share capital increase, the share capital of Digizuite amounts to nominally DKK 31,945,031 divided into 31,945,031 shares of nominally DKK 1 each.

The temporary ISIN code in Euronext Securities Copenhagen (VP Securities A/S), DK0062270906, which the New Shares have been issued under for the purpose of facilitating subscription of the New Shares, will be merged with the permanent ISIN code for the existing shares of the Company, DK0061535937, as soon as possible.

The New Shares are expected to be admitted to trading on Nasdaq First North Growth Market Denmark on or around 21 March 2023.

Reference is also made to company announcement no. 26/2023.

An updated version of the Articles of Association is attached and can also be found at <https://www.digizuite.com/>.

Disclosure regulation Important disclaimer

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This announcement has been prepared on the basis that any offers of securities referred to herein in any Member State of the EEA will be made pursuant to an exemption under Regulation (EU) 2017/1129 on prospectuses (the "**Prospectus Regulation**") from the requirement to publish a prospectus for offers of such securities. The information set forth in this announcement is only being distributed to, and directed at, persons in Member States of the EEA who are qualified investors ("**Qualified Investors**") within the meaning of Article 2(1)(e) of the Prospectus Regulation.

In addition, in the United Kingdom, this announcement is only being communicated to and is directed only at (a) qualified investors (within the meaning of the UK version of the Prospectus Regulation as it forms part of UK law by virtue of the European Union (Withdrawal) Act 2018) (i) who are "investment professionals" falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the Order), (ii) high net worth entities falling within Article 49(2)(a)-(d) of the Order or (b) persons to whom it may otherwise lawfully be communicated, all such persons (a) and (b) together being referred to as "**Relevant Persons**".

Forward-looking statements

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "strategy", "intends", "estimate", "will", "may", "continue", "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict, and are beyond their control. Actual events may differ significantly from any anticipated development due to a number of factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not make any guarantee that the assumptions underlying the forward-looking statements in this announcement are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this announcement or any obligation to update or revise the statements in this announcement to reflect subsequent events. You should not place undue reliance on the forward-looking statements in this announcement. The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm, or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this announcement.

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About Digizuite A/S

Digizuite is a SaaS company in [Digital Asset Management software \(DAM\)](#) that streamlines all digital content in one central platform. Through automated workflows and agile integrations, Digizuite removes manual workflows and streamlines the entire content value chain. Customers choose Digizuite to have control over who, where, and how corporate materials are used. It ensures brand control, risk reduction and helps to increase efficiency and revenue.

Digizuite is a global company that has realized 600% growth in ARR between 2017 and 2020. Today, the company has more than 70 employees between its headquarters in Denmark and its subsidiaries in the United States, United Kingdom, Belgium, and Ukraine.

Attachments

- [Download announcement as PDF.pdf](#)
- [Digizuite A_S - Vedtægter 14. marts 2023.pdf](#)