



Notice to ordinary general meeting in Valuer Holding A/S

14.10.2022 12:44:16 CEST | Valuer | Notice to convene annual general meeting

Company Announcement No. 16-2022

To the Shareholders of Valuer Holding A/S

The Board of Directors will convene an **Annual General Meeting (AGM)** in **Valuer Holding A/S** to be held on Thursday, November 3 2022, at 12.00 (CET) at Kristianiagade 7, DK-2100 Copenhagen.

Admission card - proxy - postal vote

Registration for admission, proxy appointment, voting by post, as well as information about deadlines can be made at:

<https://investors.valuer.ai/governance/annual-general-meeting/default.aspx>

Agenda and Proposal topics

1. Board of Directors will report on the business of Valuer during the past year.
2. Presentation and adoption of the annual report.
3. Resolution on the appropriation of profit or covering of loss as recorded in the adopted Annual Report.
4. Election of BoD members
5. Election of auditors
6. Additional proposals from the BoD and/or shareholders
7. Additional business topics or inquiries

Elaboration of the individual agenda items

Re. item 2:

The Board of Directors recommends that the Annual Report be approved.

Re. item 3:

The Board of Directors proposes that the AGM approves the proposal for the allocation of loss as stated in the Annual Report for 2021/22.

Re. item 4:

The Board of Directors proposes that Susanne Larsson will join the Board again as disclosed in Company Announcement no. 14-2022.

The following board members are proposed to be re-elected:

- Michael Moesgaard Andersen (Chair)
- Finn Peder Hove
- Flemming Poulfelt

Re. item 5:

The Board of Directors recommends that PricewaterhouseCoopers be re-elected.

Registration and admission card

A shareholder's right to participate in and to vote at the AGM depends on the shares held by the shareholder on the record date. The record date is October 27, at 11:59 PM (CEST), 2022.

Shareholders who are entitled to and wish to participate in the AGM must inform Valuer of their participation no later than October 28, 2022, at 11:59 PM (CEST) by registering electronically at the Valuer Investor Portal, which is accessible [here](#).

Login by using Nem-ID, Mit-ID or VP-ID

Attendance to the AGM requires that the shareholder, or any representative, has requested an admission card. An admission card will be issued to the person registered as a shareholder in the shareholders' register. Additionally, an admission card can be granted to the company which has received notification per the record date for registration in the shareholders' register.

Following registration of participation in the AGM, an admission card will be issued automatically. Admission card orders must be filed no later than October 28, 2022 - at 11:59 PM (CEST). Admission card documentation will need to be shown at the AGM either electronically via smartphone/tablet or printed.

Note: *an admission card order form is enclosed as an appendix to this notice.*

Voting papers will be handed out in the access control at the general meeting.

Proxy

All shareholders are entitled to appoint another person by proxy to attend the general meeting on their behalf. A proxy can be granted electronically in the Valuer Investor Portal. Alternatively, a proxy can be granted in writing by using the proxy form, which can be obtained [here](#).

When filled in and signed, the form can be forwarded as a scanned document via email to CPH-investor@euronext.com.

Shareholders are encouraged to grant proxies electronically through the Valuer Investor Portal. A proxy can be revoked. The right to attend and vote by proxy must be substantiated by adequate documentation. The deadline for proxy submission is October 28, 2022, at 11:59 PM (CEST).

Postal vote

Shareholders may choose to cast a postal vote. Postal votes can be submitted electronically in the Valuer Investor Portal. Alternatively, postal voting can be submitted by filling in the postal vote form, which can be obtained [here](#).

When filled in and signed, the form can be forwarded as a scanned document via email to CPH-investor@euronext.com

Shareholders are encouraged to submit postal votes electronically in the Valuer Investor Portal. A postal vote cannot be revoked.

Postal votes must be received no later than October 31, 2022, at 10:00 AM (CET).

* **Note:** *A shareholder can choose to either grant a proxy or submit a postal vote, not both.*

Share capital and voting rights

The share capital of Valuer Holding A/S amounts to DKK 613,846.14. Only one share class exists. The capital is divided into shares of DKK 0,02. Each share of DKK 0,02 gives one vote at the company's general meetings.

Additional information

Up until and including the day of the AGM, additional information regarding the AGM will be available [here](#). On this page you will find:

- The notice of the general meeting, including the agenda and complete proposals.
- Proxy and postal vote forms to be used for voting by proxy or by postal vote.
- Information on the total number of shares and voting right on the date of the notice.

The general meeting will be conducted in Danish.

Questions from the shareholders

Prior to the general meeting, shareholders can submit questions regarding the agenda by sending these in writing to the Company by email to moha@valuer.ai.

For further information

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About Valuer

[Valuer](#) is a data-driven platform powered by advanced AI algorithms that helps corporations, accelerators, and venture funds with the discovery of relevant innovative technology, identifying new market opportunities, and prioritizing strategic initiatives to fuel their business development.

Attachments

- [Download announcement as PDF,pdf](#)