



ODICO A/S: Delay in the registration of the capital increase and first day of trading new shares

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company announcement: 86-2023:

ODICO A/S (“Odico” or the “Company”) announced the 23rd of November 2023 the outcome of the Company’s completed rights issue (“Rights Issue” or the “Issue”).

In relation to the registration of the capital increase from the Rights Issue, a delay has occurred due to a technical processing delay. As a result, the registration, which was expected today on 27 November 2023, and the first day of trading, expected on the 1st of December 2023, have been postponed due to the processing of payments and shares.

Once revised dates are determined, the Company will announce the update on the Nasdaq First North Growth Market.

Advisors

In connection with the Rights Issue, Gemstone Capital A/S acts as financial advisors to Odico and Baker Tilly Corporate Finance P/S acts as Certified Adviser.

The Company’s Board of Directors:

Søren Ravn Jensen (Chairman BoD), Marlene Haugaard (Member BoD), Bjarke Ruse Sejersen (Member BoD).

The Company’s Management:

Henrik Jacobsen (CEO), Claus Henningsen (CFO), Asbjørn Søndergaard (CTO) Alexander Andersen (CCO)

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Legal Adviser:

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About Odico A/S

Odico A/S utilizes cutting-edge robotic solutions to increase efficiency and precision in the construction industry. Odico's state-of-the-art robotics technology automates traditionally labor-intensive tasks, leading to significantly increased productivity and cost savings.

With a focus on reducing material waste and CO2 emissions, Odico is leading the way in digital manufacturing and scalable robotic solutions, shaping the future of the industry through innovation.

Odico A/S prides itself on being at the forefront of innovation for a sustainable future.

Read more about Odico and see case examples at www.odico.dk

Attachments

- [Download announcement as PDF.pdf](#)