

## ODICO A/S RIGHTS ISSUE: Live landing page

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ODICO A/S (“Odico” or “the Company”) announced on 31 October 2023 its rights issue of shares with pre-emptive rights for existing shareholders (“Rights Issue” or “the Issue”) with a price of 0.76 DKK per new share.

### Investor News 10-2023

On Tuesday 7 November, the subscription period for Odicos Rights Issue started, and the dedicated landing page of the transaction is now live. The subscription period will continue until Monday 20 November, during which Odico welcomes both existing and new shareholders to participate in the Issue.

The landing page provides information on:

- The Offering, including its size, terms and timeline for the Issue
- The most important documents of the Issue, including the Subscription Form and the Investment Brochure
- Background
- Odico as a company, the business areas, and the commercial strategy
- The latest news from Odico
- What the proceeds will be used for
- How to participate in the Issue both as an existing or new shareholder

For link to landing page: [Click Here](#)

Odico investor page (English): <https://odico.dk/en/emission-2023/>

Odico investor page (Danish): <https://odico.dk/da/emission-2023/>

Odico LinkedIn page: <https://www.linkedin.com/company/odico/>

Subscription form:

Company announcement of the Issue: <https://mfn.se/nir/a/odico/odico-a-s-rights-issue-of-up-to-13-8-mdkk-ba098681>

### Key people and advisers

#### The Company’s Board of Directors:

Søren Ravn Jensen (Chairman BoD), Marlene Haugaard (Member BoD), Bjarke Ruse Sejersen (Member BoD).

#### The Company’s Management:

Henrik Jacobsen (CEO), Claus Henningsen (CFO), Asbjørn Søndergaard (CTO) Alexander Andersen (CCO)

#### Financial Advisor:

Gemstone Capital A/S  
Strandvejen 60,  
DK-2900 Hellerup  
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## **About Odico A/S**

Odico A/S utilizes cutting-edge robotic solutions to increase efficiency and precision in the construction industry. Odico's state-of-the-art robotics technology automates traditionally labor-intensive tasks, leading to significantly increased productivity and cost savings.

With a focus on reducing material waste and CO2 emissions, Odico is leading the way in digital manufacturing and scalable robotic solutions, shaping the future of the industry through innovation.

Odico A/S prides itself on being at the forefront of innovation for a sustainable future.

Read more about Odico and see case examples at [www.odico.dk](http://www.odico.dk)

## **Attachments**

- [Download announcement as PDF.pdf](#)