



ODICO A/S RIGHTS ISSUE: Change in pre-subscribers

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ODICO A/S (“Odico” or “the Company”) due to additional interest from both existing and new investors, has changed the mix of pre-subscribers. The pre-subscription amount remains at 930,000 DKK, but now includes one new investor and increased amounts from an existing pre-subscriber.

Company Announcement no. 82-2023

At the time of the announcement, the Company received pre-subscription commitments totaling 930,000 DKK. While the pre-subscription amounts remain unchanged, additional interest from existing and new pre-subscribers has led SØNDERGAARD-MAIER HOLDING ApS to reduce its contribution from 800,000 DKK to 600,000 DKK. This adjustment accommodates the new interest. The CFO of Odico, Claus Henningsen, has raised his pre-subscription by 100,000 DKK, bringing his total pre-subscription to 200,000 DKK. Furthermore, a new pre-subscriber, Henrik Stork, who is closely associated with the company's management, has committed to a pre-subscription of 100,000 DKK

More information about Odico and the Rights Issue is available on the Company's investor page. Here you will find all necessary information through a investor brochure, teaser and subscription form:

Odico investor page (English): <https://odico.dk/en/emission-2023/>

Odico investor page (Danish): <https://odico.dk/da/emission-2023/>

Odico LinkedIn page: <https://www.linkedin.com/company/odico/>

Subscription form:

Company announcement of the Issue: <https://mfn.se/nir/a/odico/odico-a-s-rights-issue-of-up-to-13-8-mdkk-ba098681>

Key people and advisers

The Company's Board of Directors:

Søren Ravn Jensen (Chairman BoD), Marlene Hugaard (Member BoD), Bjarke Ruse Sejersen (Member BoD).

The Company's Management:

Henrik Jacobsen (CEO), Claus Henningsen (CFO), Asbjørn Søndergaard (CTO) Alexander Andersen (CCO)

Financial Advisor:

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About Odico A/S

Odico A/S utilizes cutting-edge robotic solutions to increase efficiency and precision in the construction industry. Odico's state-of-the-art robotics technology automates traditionally labor-intensive tasks, leading to significantly increased

productivity and cost savings.

With a focus on reducing material waste and CO2 emissions, Odico is leading the way in digital manufacturing and scalable robotic solutions, shaping the future of the industry through innovation.

Odico A/S prides itself on being at the forefront of innovation for a sustainable future.

Read more about Odico and see case examples at www.odico.dk

Attachments

- [Download announcement as PDF.pdf](#)