

Company announcement

25 September 2023

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CARLSBERG ISSUES 5-YEAR AND 10-YEAR EUR NOTES

Carlsberg Breweries A/S has today successfully placed 5-year EUR notes for a principal amount of EUR 700m with a coupon of 4.000% and 10-year EUR notes for a principal amount of EUR 600m with a coupon of 4.250%.

The notes have been issued under the company's Euro Medium Term Notes (EMTN) programme and will be listed on the regulated market of the Luxembourg Stock Exchange.

The proceeds of the offering will be used for general corporate purposes and repayment of other debt.

BNP Paribas, Danske Bank, Nordea Bank, Societe Generale (B&D) acted as Joint Bookrunners.

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