



## **Dataprocés Group A/S carries out a directed share issue to strengthen the company's liquidity and the possibility of future growth**

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Company announcement no. 5/2024 Inside information:

The Board of Directors of Dataprocés has decided to issue nominally DKK 50,224.22, corresponding to 2,511,211 new shares at nominally DKK 0.02, based on authorization in § 4.1.2 of the articles of association and in accordance with company announcement no. 04-2024 regarding the intention to carry out a directed emission.

The new shares are assigned the same rights as the existing shares. The subscription price has been set by the board at the market price of DKK 2.23. The exchange rate is determined taking into account the size of the issue. In the direct issue, the company will convert existing debt of DKK 5.6 million. Costs related to the issue are borne by the company.

The implementation of the directed issue entails a dilution of the existing shareholders of approx. 8% of the number of shares and votes in the company after completion of the transaction, which must be seen in relation to an improvement in the company's equity of DKK 5.6 million. and the future reduction of interest expenses - which benefits all shareholders.

The expansion of 2,511,211 new shares means that the number of shares in total increases from 30,892,278 to 33,403,489. The nominal share capital is increased from DKK 617,845.56 to DKK 668,069.78 The capital increase is expected to be registered with the Danish Business Authority no later than 21 February 2024, just as the new shares are also expected to be admitted to trading no later than 21 February 2024.

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### **About Dataprocés Group A/S**

Dataprocés is an innovative IT and consulting house, specializing in solutions targeted at the Danish municipalities and their digital administration. The solutions range widely from robot technology and SaaS to data analyzes as well as collaboration and consulting. The starting point and purpose are always the same: to use data to create new knowledge, smarter processes and increased efficiency for the benefit of both citizens and municipalities.

**Dataprocés - we create value with data!**

### **Attachments**

- [Download announcement as PDF.pdf](#)