



## **Dataprocés Group A/S seeks to carry out a share issue to strengthen the company's liquidity and the possibility of future growth**

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Company announcement no. 4/2024 Inside information:

The Board of Dataprocés expects to issue up to nominally DKK 50,224.22, corresponding to 2,511,211 new shares without pre-emptive rights for the existing shareholders at the market price and by debt conversion, cf. § 4.1.2 of the articles of association, and the new shares are assigned the same rights as the existing shares.

The subscription price is determined by the board at the market price. It is set at DKK 2.23 per share, taking into account the size of the directed issue.

At the time of the issue, Dataprocés Group A/S has a share capital of nominally DKK 617,845.56 divided into 30,892,278 shares of nominally DKK 0.02.

The gross proceeds will amount to DKK 5,600,000, all of which is secured by debt conversion.

In doing so, Dataprocés strengthens its equity capital and ensures a future reduction of interest expenses, which are currently paid to the company's lenders – and thus strengthen the prerequisite for the company's future growth.

### **Contacts**

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### **About Dataprocés Group A/S**

Dataprocés is an innovative IT and consulting house, specializing in solutions targeted at the Danish municipalities and their digital administration. The solutions range widely from robot technology and SaaS to data analyzes as well as collaboration and consulting. The starting point and purpose are always the same: to use data to create new knowledge, smarter processes and increased efficiency for the benefit of both citizens and municipalities.

**Dataprocés - we create value with data!**

### **Attachments**

- [Download announcement as PDF.pdf](#)