Interim Financial Report Q1 2026/27

1 May 2026 – 31 July 2026

Dataproces Group A/S

Skalhuse 13, 9240 Nibe

CVR-nr. 34 89 37 72

Company Details

COMPANY	Dataproces Group A/S Skalhuse 13 9240 Nibe Denmark CVR-no. 34 89 37 72 Established: 11 December 2012 Registered Office: Aalborg Financial year: 1 May – 30 April
WWW	www.dataproces.dk
BOARD OF DIRECTORS	Mikkel Ulstrup, (Chairman) Per Hansen Kim Jakobsen Morten Mortensen Kristoffer Nørbo Schøn
EXECUTIVE BOARD	Kasper Lund Nødgaard, CEO Kristina Koed, COO
AUDITORS	KPMG Statsautoriseret Revisionspartnerselskab Østre Havnegade 22 D, 9000 Aalborg
CERTIFIED ADVISOR	Norden CEF A/S, v/John Norden Kongevejen 365, 2840 Holte CVR-no. 31 93 30 48

Financial Calendar

20 August 2026	Annual General Meeting 2025/26
10 September 2026	Q1 Report 2026/27
10 December 2026	Half-Year Report 2026/27
11 March 2027	Q3 Report 2026/27
24 June 2027	Annual Report 2026/27
19 August 2027	Annual General Meeting 2026/27

Contents

Dataproces in figures as at 31 July 2026

REVENUE	EBITDA	EBIT	SaaS ARR GROWTH
8.9M	0.2M	-2.2M	3.2%
(9.6M DKK)	*(2.4M DKK)*	*(0.6M DKK)*	*(3.5%)*

(Figures in brackets are the key figures for the same period last year, at 31 July 2025)

Total active SaaS subscriptions

July 2026	**211**
July 2025	**173**
July 2024	**153**

ARR Million DKK

July 2026	**29.5**
July 2025	**24.6**
July 2024	**17.8**

A word from the CEO

The first quarter of 2026/27 marked a further step in the continued development of Dataproces.

Our strategic direction is clear: to strengthen our recurring software business in Denmark, establish a scalable position in Germany and pursue selected acquisitions that can contribute to our long-term development. During the first quarter, we made progress across these priorities.

Our recurring software business continued to grow, demonstrating that the market is responding positively to our expanded portfolio, including the seven solutions developed during 2025/26. During the quarter, we sold four KommuneProfil licences, exceeding our internal expectations based on the historical adoption rates of previously launched products. Software revenue increased by 15.2%, while the number of active SaaS subscriptions increased from 173 to 211 compared with the same quarter last year.

The overall financial results were below the corresponding period last year. Revenue amounted to DKK 8.9 million, compared with DKK 9.6 million, while earnings were affected by lower revenue from Data Analytics and Advisory Services and the planned increase in our organisational capacity.

The development is consistent with the seasonal pattern observed in our business. Revenue from our analysis of business naturally fluctuates between quarters, while our cost base developed in line with our plans. Consequently, the development does not change the assumptions underlying our guidance for 2026/27. For a more detailed review, please refer to the Management Review, which provides a more in-depth explanation of the fluctuations in our Data Analytics & Advisory Services revenue.

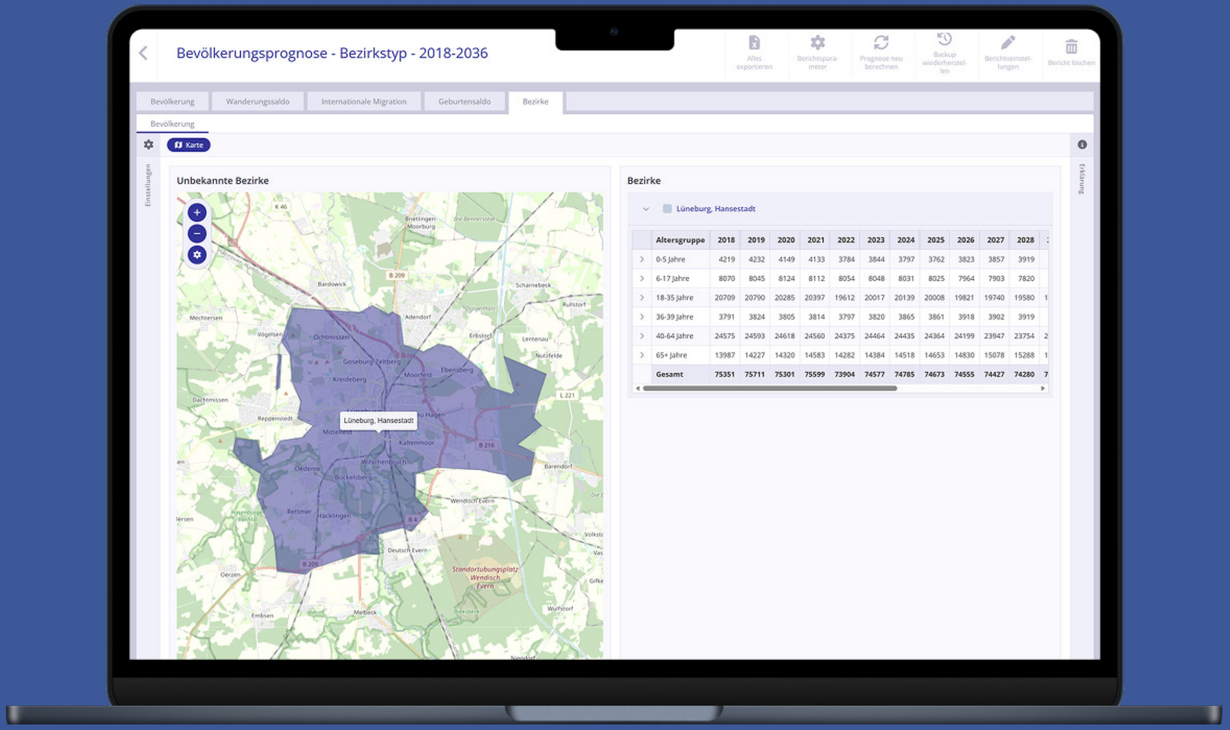
Uncertainty remains regarding the full impact of expected terminations relating to MARC Fleksløn. Nevertheless, the quarter demonstrates that our recently developed products are gaining traction and that our first initiatives in Germany are generating commercial results.

Uncertainty remains regarding the full impact of expected terminations relating to MARC Fleksløn.

As reflected in this interim financial report, we remain focused on disciplined execution and on developing a more scalable business with a growing proportion of recurring revenue.

Kasper Lund Nødgaard

Chief Executive Officer (CEO)



Financial highlights and key ratios

The first quarter of 2026/27 was characterised by continued strong growth in the Group's recurring SaaS business, while total revenue and earnings were impacted by lower revenue from Data Analytics and Advisory Services.

- **Revenue** amounted to DKK 8.9 million (DKK 9.6 million). Software revenue increased by 15.2% to DKK 5.0 million (DKK 4.3 million), while revenue from Data Analytics and Advisory Services amounted to DKK 3.9 million (DKK 5.3 million).

- **EBITDA** amounted to DKK 0.2 million (DKK 2.4 million), while EBIT amounted to DKK -2.2 million (DKK 0.6 million). The development primarily reflects the lower revenue from Data Analytics and Advisory Services during the quarter.

- **ARR** increased by 19.7% to DKK 29.5 million compared with DKK 24.6 million at the end of Q1 2025/26. Since the beginning of the financial year, ARR increased by 3.2%. The number of active SaaS subscriptions increased to 211 (173).

- EBITDA remained positive at DKK 0.2 million (DKK 2.4 million), corresponding to an EBITDA margin of 2.6% (25.3%). **EBIT** amounted to DKK -2.2 million (DKK 0.6 million), while the result for the period amounted to DKK -1.5 million (DKK 0.5 million). The development in earnings primarily reflects the lower revenue from Data Analytics and Advisory Services, while the Group maintained the organisational capacity required to execute its plans for product development and Germany.

- The Group maintained a strong financial position, with **equity** of DKK 51.7 million (DKK 28.3 million) and a solvency ratio of 70.3% (59.3%).

Financial highlights and key figures

DKK'000	QI 2026-27 (3 months)	Q1 2025-26 (3 months)	Q1 2024-25 (3 months)	Q1 2023-24 (3 months)	Q1 2022-23 (3 months)
Income statement					
Revenue	**8,888**	**9,625**	**8,215**	**5,206**	**2,716**
- Revenue Software (SaaS)	4,953	4,301	4,480	3,069	2,600
- Revenue Data analyses and other activities	3,935	5,324	3,734	2,137	116
Gross Profit/ loss	8,276	9,421	8,409	5,504	3,427
EBITDA	233	2,435	2,897	(758)	(4,149)
EBIT	(2,193)	576	904	(2,415)	(5,441)
Profit/loss from financial income and expenses	99	32	(73)	(203)	(64)
Profit/loss for the period	(1,452)	476	648	(2,096)	(4,315)
Balance sheet					
Total assets	73,497	47,805	39,163	37,062	34,859
Equity	51,654	28,340	21,431	12,681	17,565
Cash flows					
Cash flows from operating activities	(10,053)	(2,670)	(1,298)	(1,853)	(2,675)
Cash flows from investing activities	16,782	(2,067)	(1,761)	(1,649)	(2,325)
Cash flows from financing activities	164	587	51	3,692	2,650
Total cash flows	**6,893**	**(4,150)**	**(3,008)**	**190**	**(2,350)**

Financial highlights and key figures
(continued)

DKK'000	QI 2026-27 (3 months)	Q1 2025-26 (3 months)	Q1 2024-25 (3 months)	Q1 2023-24 (3 months)	Q1 2022-23 (3 months)
Financial ratios stated as a percentage					
Gross margin	93.1%	97.9%	102.4%	105.7%	126.2%
EBITDA margin	2.6%	25.3%	35.3%	-14.6%	-152.8%
Operating margin (EBIT)	-24.7%	6.0%	11.0%	-46.4%	-200.3%
Solvency ratio	70.3%	59.3%	54.7%	34.2%	50.4%
SaaS KPIs					
ARR at quarter end	29,489	24,639	17,844	11,650	7,352
SaaS ARR growth since financial year end	3.2%	3.5%	7.0%	8.1%	2.0%
Number of active SaaS subscriptions	211	173	153	106	59

Management's review

Financial Development

The lower total revenue in the first quarter was attributable to Data Analytics and Advisory Services, where revenue amounted to DKK 3.9 million, compared with DKK 5.3 million in the corresponding period last year.

Revenue from this business area depends on the number and size of the analyses performed, the financial potential identified and when municipalities complete their review of our findings. Revenue may therefore vary considerably between quarters.

First-quarter revenue from Data Analytics and Advisory Services amounted to DKK 3.7 million in 2024/25 and DKK 5.3 million in 2025/26. Despite this difference, full-year revenue reached almost the same level in both years: DKK 20.7 million and DKK 20.9 million, respectively.

We therefore consider the current development consistent with the pattern observed over the past two financial years. It does not change our guidance, which assumes that full-year revenue from Data Analytics and Advisory Services will remain at approximately the same level as in 2025/26.

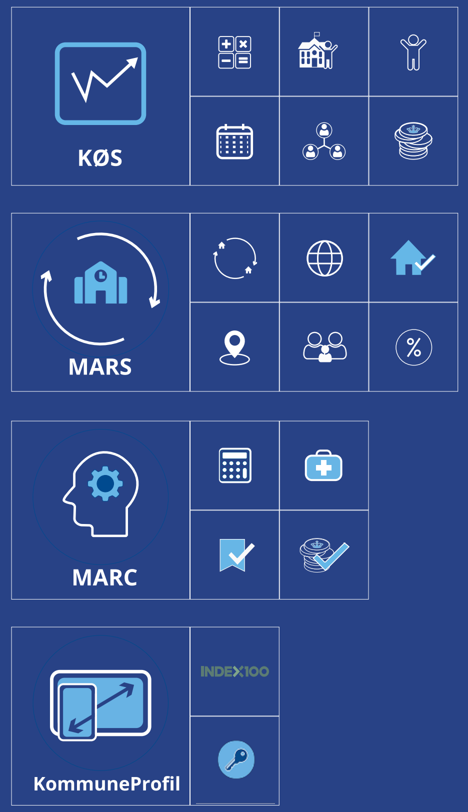
EBITDA amounted to DKK 0.2 million, compared with DKK 2.4 million in the corresponding quarter last year. EBIT amounted to a loss of DKK 2.2 million, compared with a profit of DKK 0.6 million, while the result after tax amounted to a loss of DKK 1.5 million, compared with a profit of DKK 0.5 million.

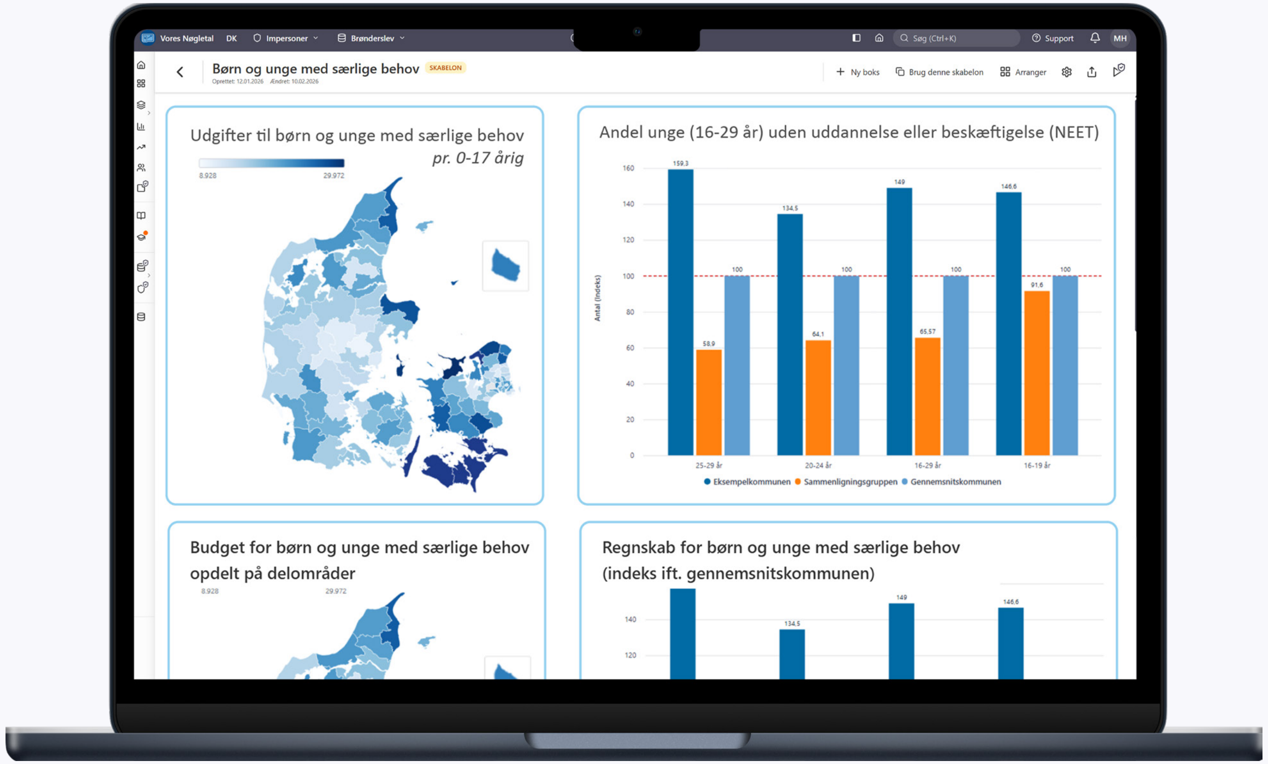
The decline in earnings reflects the lower analysis revenue and the planned increase in personnel costs associated with the organisational capacity established to support product development and our activities in Germany. Personnel costs increased from DKK 7.0 million to DKK 8.0 million, in line with our plans for the financial year.

Our earnings also follow a recurring seasonal pattern, primarily driven by the periodization of annual software revenue. In 2025/26, 16.1% of full-year software revenue was recognized in the first quarter, while 82.8% had been recognized by the end of the third quarter. In 2024/25, the corresponding figures were 18.9% and 78.6%.

Due to the high contribution margin on software revenue, this seasonal revenue profile has a significant impact on the distribution of EBITDA and EBIT throughout the financial year. First quarter earnings should therefore not be extrapolated across the full year. This recurring pattern is reflected in our guidance for 2026/27.

Our solvency ratio amounted to 70.3% at the end of the quarter, compared with 59.3% at the same time last year, providing us with a strong financial position from which to execute our strategy.





Strong Underlying Development in Software

Software revenue increased by DKK 0.7 million to DKK 5.0 million, representing growth of 15.2%. Active SaaS subscriptions increased from 206 at the beginning of the financial year to 211 at the end of the quarter, compared with 173 at the same time last year.

0.7M *DKK*

15.2 *pct.*

SaaS revenue growth

Annual Recurring Revenue increased from DKK 28.6 million to DKK 29.5 million, corresponding to growth of 3.2%. Before churn, new agreements contributed DKK 1.180 million in additional ARR, compared with DKK 0.898 million in the corresponding quarter last year, an increase of approximately 31%.

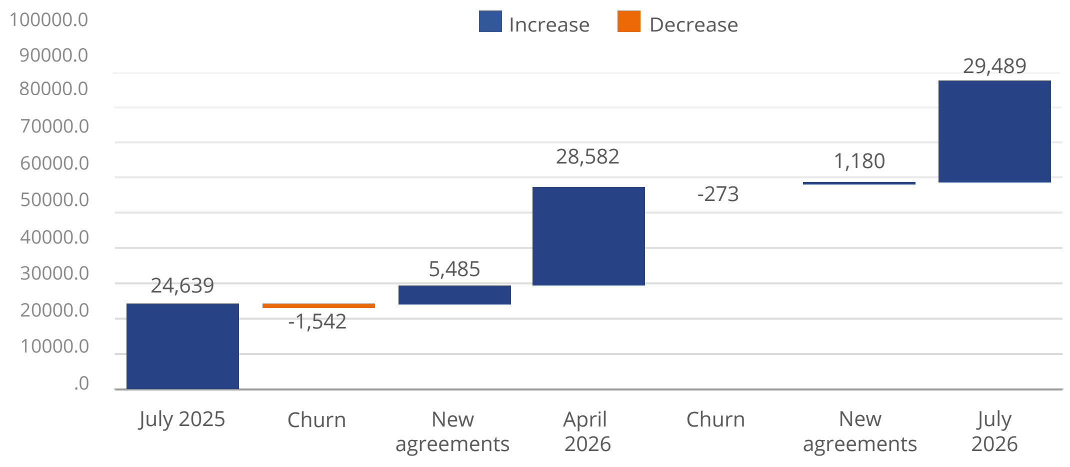
After churn of DKK 0.274 million, corresponding to 0.96% of opening ARR, net ARR increased by DKK 0.906 million. The majority of the churn related to MARC Fleksløn. In the corresponding quarter last year, churn amounted to DKK 0.067 million and net ARR increased by DKK 0.832 million.

At the beginning of the financial year, MARC Fleksløn represented ARR of approximately DKK 4.4 million. As previously communicated, our ARR growth guidance assumes terminations representing approximately DKK 2.2 million in ARR, corresponding to 50% of the opening MARC Fleksløn ARR.

Only part of the expected impact has materialised, and we expect further terminations during the coming months. We do not expect sufficient visibility of the timing and final extent until after the turn of the year.

The development supports our assessment that the market is responding positively to our expanded portfolio. However, first-quarter ARR growth should not be interpreted as an adjustment of our full-year guidance of 10–15%.

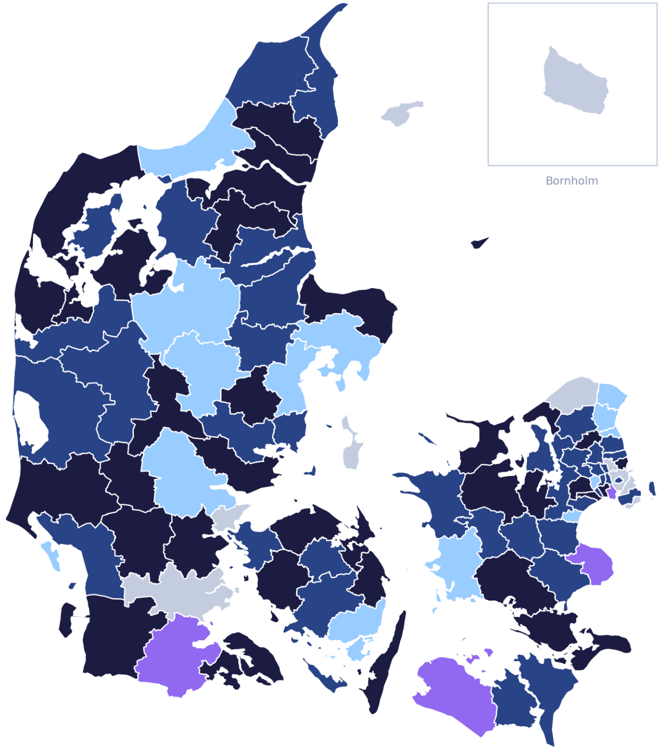
Development in ARR for recurring products over the last 12 months



(9 month) (3 month)

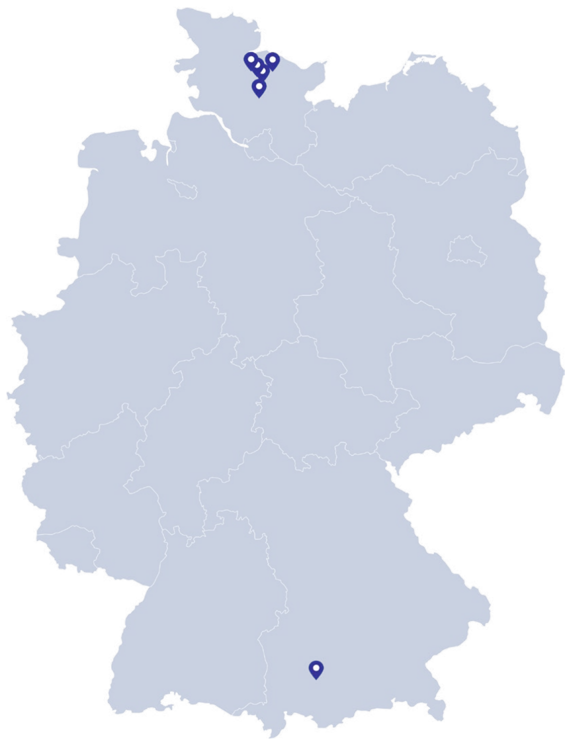
Dataproces - customers as of 31 July 2026

Denmark



- Customers using 1 SaaS platform
- Customers using 2 SaaS platforms
- Customers using 3 SaaS platforms
- Customers using 4 SaaS platforms

Germany



Customers with 1 SaaS solution in Germany

First Results from Germany

As announced in Company Announcement No. 10/2026 on 9 June 2026, we entered into an agreement to acquire Lexis & Rother Partnerschaftsgesellschaft's subscription-based monitoring activities related to student forecasts and student development.

The activities generated revenue of EUR 14,800 in 2025 and were acquired for EUR 37,000. They include associated know-how, methodologies and municipal relationships and will be transferred to Dataproces with effect from 1 September 2026.

The agreement includes a three-year strategic collaboration with Lexis & Rother and its founder, Ulrike Lexis. Dataproces will assume responsibility for future projects within school development, day-care and capacity planning, while Lexis & Rother will refer relevant consulting and software opportunities to us.

The collaboration has already resulted in three sales. While the initial results are encouraging, our focus remains on building the market presence required to create a scalable business over time.

As announced in Investor News No. 37/2026 on 25 June 2026, we also entered into a strategic collaboration with Institut für Public Management to develop and commercialise KommuneProfil in Germany. The German version is being adapted to German data and administrative structures and is expected to be launched during the second quarter at the KGSt-FORUM in Leipzig and the Smart Country Convention in Berlin.

Our Strategic Direction

Our strategic direction is based on continued organic growth in Denmark, the establishment of a scalable position in Germany and growth through selected acquisitions.

Our Data Analytics and Advisory Services activities provide insight into municipal challenges and allow us to develop specialist knowledge and close customer relationships. We transform this knowledge into recurring software solutions that can be scaled across municipalities.

Our focus is to expand our recurring software business; strengthen the value we create for our municipal customers and gradually apply our capabilities in new markets. In Germany, we combine our software capabilities with local expertise, relationships and partnerships to build a scalable and sustainable business over time.

Acquisitions represent a complementary growth track. We will pursue opportunities that strengthen our product portfolio, market position or organizational capabilities and can create long-term shareholder value.

We remain focused on disciplined execution, scalable growth and the continued development of a business with an increasing proportion of recurring revenue.

Outlook

Based on the development during the first quarter, we maintain our announced guidance for 2026/27:

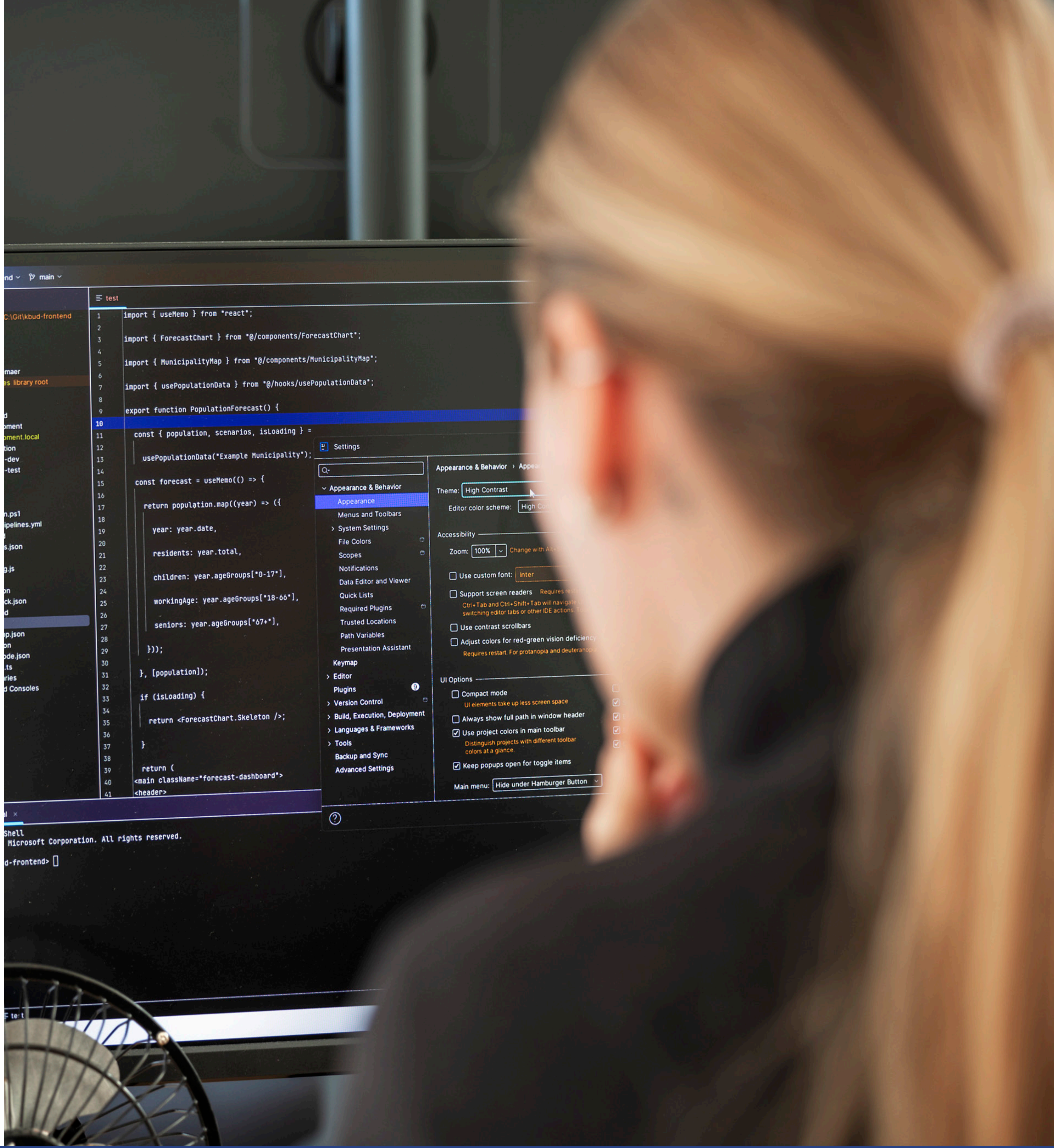
- ARR growth of 10–15%
- Revenue of DKK 50–53 million
- EBITDA of DKK 15–17 million
- EBIT of DKK 7–9 million

The guidance reflects the expected negative impact from MARC Fleksløn, investments in Germany and our expectation that full-year revenue from Data Analytics and Advisory Services will remain broadly in line with the previous financial year.

Acquisitions are not included in the guidance. We continue to pursue relevant opportunities and maintain our ambition of realizing acquisition-driven revenue growth of DKK 7.5–10.0 million during 2026/27.

Events After the Reporting Date

No significant events have occurred after the reporting date that affect the assessment of this interim financial report.



Statement by the Board of Directors and the Executive Board

The Board of Directors and the Executive Board have today discussed and approved the interim financial report of Dataproces Group A/S for the period 1 May 2026 – 31 July 2026.

The interim financial report has been prepared in accordance with the Danish Financial Statements Act and the additional disclosure requirements applicable to companies admitted to trading on Nasdaq First North Growth Market Denmark.

In our opinion, the consolidated financial statements and the parent company financial statements give a true and fair view of the assets, liabilities and financial position of the Group and the Parent Company as at 31 July 2026, and of the results of the Group's and the Parent Company's operations and the Group's cash flows for the period 1 May 2026 – 31 July 2026.

Further, in our opinion, the Management's Review provides a fair review of the development in the activities and financial affairs of the Group and the Parent Company, the results for the period, and the financial position of the Group and the Parent Company.

Nibe, 10 September 2026

Executive Board

Kasper Lund Nødgaard
CEO

Kristina Koed Pedersen
COO

Board of Directors

Mikkel Ulstrup
Chairman

Per Hansen

Kim Jakobsen

Morten Mortensen

Kristoffer Nørbo Schøn

Income statement	QI 2026-27 (3 months)	Q1 2025-26 (3 months)	2025/26 (12 months)
Revenue	8,888	9,625	47,585
Work for own account and recognised as assets	2,034	2,038	11,077
Other operating income	223	55	894
Other external costs	(2,869)	(2,297)	(11,402)
Gross profit/loss	**8,276**	**9,421**	**48,154**
Staff costs	(8,043)	(6,986)	(31,886)
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	**233**	**2,435**	**16,268**
Depreciation/amortisation/impairment	(2,426)	(1,859)	(8,208)
Operating profit/loss (EBIT)	**(2,193)**	**576**	**8,060**
Financial income and expenses, net	99	32	7
Profit/loss before tax (EBT)	**(2,094)**	**608**	**8,067**
Tax on profit/loss for the period	642	(132)	(1,762)
Profit/loss for the period	**(1,452)**	**476**	**6,305**

Balance sheet - Assets	31 July 2026	31 July 2025	30 April 2026 (audited)
Fixed assets			
Capitalised development costs	23,348	20,754	24,061
Total intangible assets	**23,348**	**20,754**	**24,061**
Land, buildings, fixtures, tools and equipment	7,236	6,229	7,299
Total property, plant and equipment	**7,236**	**6,229**	**7,299**
Total fixed assets	**30,584**	**26,983**	**31,360**
Current assets			
Trade receivables	2,574	1,946	4,908
Work in progress	6,467	5,686	5,742
Corporation tax	297	218	-
Other receivables	263	-	132
Prepayments	1,052	492	984
Total receivables	**10,653**	**8,342**	**11,766**
Securities and equity investments	-	-	18,432
Cash and cash equivalents	32,260	12,480	25,367
Total current assets	**42,913**	**20,822**	**55,565**
Total assets	**73,497**	**47,805**	**86,925**

Balance sheet - Equity and Liabilities	31 July 2026	31 July 2025	30 April 2026 (audited)
Equity			
Share capital	744	684	742
Retained earnings	50,910	27,656	52,149
Total equity	**51,654**	**28,340**	**52,891**
Provisions			
Provisions for deferred tax	4,857	3,734	5,722
Total provisions	**4,857**	**3,734**	**5,722**
Non-current liabilities			
Payables to credit institutions	2,586	2,789	2,636
Other payables	2,211	2,053	2,142
Total non-current liabilities	**4,797**	**4,842**	**4,778**
Current liabilities			
Current portion of payables to credit institutions	205	205	206
Trade payables	167	663	823
Corporation tax	349	-	212
Other payables	3,398	3,624	10,330
Deferred income	8,070	6,397	11,963
Total current liabilities	**12,189**	**10,889**	**23,534**
Total liabilities other than provisions	**16,986**	**15,731**	**28,312**
Total equity and liabilities	**73,497**	**47,805**	**86,925**

Cash flow Statement	QI 2026/27 (3 months)	QI 2025/26 (3 months)	2025/26 (12 months)
Profit/loss for the period	(1,452)	476	6,305
Depreciation, amortisation and provisions for the period	2,426	1,859	8,208
Tax on profit/loss for the period	(642)	132	1,762
Change in working capital	(10,385)	(5,137)	3,794
Corporation tax paid/received	-	-	218
Cash flows from operating activities	**(10,053)**	**(2,670)**	**20,287**
Acquisition of intangible assets	(1,650)	(2,038)	(11,090)
Acquisition of property, plant and equipment	-	(29)	(480)
Acquisition of financial assets and securities	18,432	-	(18,432)
Cash flows from investing activities	**16,782**	**(2,067)**	**(30,002)**
Repayment of long-term debt	(51)	(52)	(204)
Exercising of warrants	213	639	647
Cash capital increase	2	-	18,619
Costs attributable to the capital increase	-	-	(610)
Cash flows from financing activities	**164**	**587**	**18,452**
Cash flows for the period	**6,893**	**(4,150)**	**8,737**
Cash and cash equivalents at the beginning of the period	25,367	16,630	16,630
Cash and cash equivalents at the end of the period	**32,260**	**12,480**	**25,367**

Note 1

Accounting Policies

Financial reporting basis

The interim financial report of Dataproces Group A/S has been prepared in accordance with the Danish Financial Statements Act and the additional disclosure requirements applicable to companies admitted to trading on Nasdaq First North.

The interim financial report has been prepared using the same accounting policies as those applied in the Annual Report 2025/26. For a full description of the Group's accounting policies, reference is made to the Annual Report 2025/26.

The interim financial report is presented in Danish kroner (DKK).

Dataproces Group A/S
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