

29 December 2022

**GENERALFORSAMLINGS
PROTOKOLLAT**

MINUTES OF GENERAL MEETING

SPENN Technology A/S

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I tilfælde af modstrid mellem den danske og den engelske version af dette protokollat, skal den danske version lægges til grund. *In the event of any discrepancies between the Danish version and the English version of these minutes, the Danish version shall prevail.*

Den 29. december 2022 blev der afholdt fuld- On 29 December 2022 an completely electronic stændig elektronisk ekstraordinær generalfor- extraordinary general meeting was held in samling i SPENN Technology A/S, CVR-nr. 26 SPENN Technology A/S, CVR-no. 26 51 81 99 (the 51 81 99 ("Selskabet") med følgende dagsor- "Company") with the following agenda: den:

Dagsorden

1. Valg af dirigent
2. Forslag om at bemyndige bestyrelsen til at udstede konvertible gældsbreve
3. Forslag om at bemyndige bestyrelsen til at udstede tegningsretter(warrents)
4. Eventuelt

Agenda

1. Election of the chairman of the meeting
2. Proposal to authorize the board to issue convertible debentures
3. Proposal to authorize the board to issue warrants
4. Miscellaneous

Ad 1 – Valg af dirigent

Advokat Karl-Anders Grønland blev valgt som dirigent.

Dirigenten konstaterede, at aktionærer repræsenterende nominelt 82 524 985 kr. og 33,37% af stemmerne samlet 33,37% af den nominelle selskabskapitalen pålydende 247 305 070 kr. var repræsenteret, samt at generalforsamlingen var lovlig og beslutningsdygtig.

Re 1 – Election of the chairman of the meeting

The general meeting elected, attorney-at-law Karl-Anders Grønland, as chairman of the meeting.

The chairman of the meeting announced that the general meeting had been duly convened and was competent to transact business with respect to the items on the agenda. Present were shareholders of the Company representing nominally DKK 85 924 985 of the shares and 33,37% of the votes or 33,37% of the Company's share capital of nominally DKK 247 305 070.-.

Ad 2 – Forslag om at bemyndige bestyrelsen til at udstede konvertible gældsbreve

Bestyrelsen ønsker at generalforsamlingen giver sin tilslutning til, at bestyrelsen bemyndiges til at udstede konvertible gældsbreve op til DKK 50 000 000,-

Forslaget blev vedtaget med alle repræsenterede stemmer

Re 2 – Proposal to authorize the board to issue convertible debentures

The board of directors wishes the general meeting to authorize the members of the Board of Directors to issue convertible debentures up to DKK 50 000 000,-

The proposal was unanimously adopted by all represented votes.

Ad 3 – Forslag om at bemyndige bestyrelsen til at udstede tegningsretter (warrents)

Bestyrelsen ønsker at generalforsamlingen giver sin tilslutning til, at bestyrelsen bemyndiges til at udstede tegningsretter (warrents) for op til DKK 30 000 000,-

Forslaget blev vedtaget med alle repræsenterede stemmer.

Re 3 – Proposal to authorize the board to issue warrants

The board of directors wishes the general meeting to authorize the members of the Board of Directors to issue warrants for up to DKK 30 000 000,-

The proposal was unanimously adopted by all represented votes.

Ad 7 – Eventuelt

Re 7 – Miscellaneous

Generalforsamlingen bemyndigede advokat Peter Christian Kierkegaard (med substitu-
onsret) til at anmelde det vedtagne til Er-
hvervsstyrelsen og til at foretage sådanne æn-
dringer i de til Erhvervsstyrelsen indleverede
dokumenter, som Erhvervsstyrelsen måtte
kræve eller finde hensigtsmæssige.

The general meeting authorised Peter Christian
Kierkegaard, attorney-at-law (including by
proxy), to register the proposals adopted by the
general meeting with the Danish Business Au-
thority (Erhvervsstyrelsen) and to make such ad-
ditions, alterations or amendments thereto or
therein, including to the articles of association,
and to take any other action as the Danish Busi-
ness Authority may require for registration.

Da der ikke var yderlige under punktet eventu-
elt hævdede dirigenten herefter generalforsam-
lingen.

As there was no further business to transact the
the chairman of the meeting announced that the
general meeting was closed.

Som dirigent:

As chairman of the meeting:

Karl-Anders Grønland
Advokat

Karl-Anders Grønland
Attorney-at-law

