



## Successful completion of directed share issue of 1,555,782 shares in FOM Technologies A/S.

14.12.2023 16:51:13 CET | FOM Technologies | Company Announcement

Company announcement nr. 61 - 2023 | Copenhagen the 14th December 2023

**With reference to company announcement no. 60 - 2023, the company can hereby announce that the capital increase of 1,555,782 new shares nominally DKK 0.10 at a price of DKK 28.00 per share has been completed and the capital increase has been registered with the Danish Business Authority.**

The issue of new shares results in a dilution of the existing shareholders of approx. 16.63 percent after the completion of the transaction as a result of an increase in the number of issued shares and votes from today's 7,798,914 to 9,354,696 number of shares issued. The share capital is increased from DKK 779,891.40 to DKK 935,469.60.

The new shares will be issued with the temporary ISIN code no: DK0062616710 which will be combined with the existing and continuing ISIN code: DK0061278199 which will be admitted to trading on NASDAQ First North Growth Market Denmark on Friday 15 December 2023.

The issuance of the new shares will be reflected in the company's articles of association, which can be found on the company's website.

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### Attachments

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