FOM Technologies gennemfører rettet emission til en mindre gruppe af institutionelle investorer anført af ATP.

11.12.2023 18:01:00 CET | FOM Technologies | Selskabsmeddelelse

Selskabsmeddelelse nr. 60 – 2023 | København den 11. december 2023

Nedenstående oplysninger er FOM Technologies A/S forpligtet til at offentliggøre i henhold til EU's markedsmisbrugsforordning. Oplysningerne er fremsendt til offentliggørelse den 11. december 2023 kl. 18.02 CET. Denne selskabsmeddelelse indeholder intern viden.

En mindre gruppe af institutionelle investorer, herunder ATP og BankInvest, har i dag givet tilsagn om at erhverve aktier i FOM Technologies A/S ("FOM Technologies" eller "Selskabet") for ca. 56,60 mio. DKK. Bestyrelsen i Selskabet har udnyttet en eksisterende bemyndigelse til at udstede 1.555.782 nye aktier i Selskabet til en tegningskurs på DKK 28,00 pr. aktie. FOM Technologies modtager et provenu på ca. 43,60 mio. DKK før omkostninger relateret til transaktionen.

I forbindelse hermed har selskabets 2 hovedaktionærer, FOMT Holding ApS (Martin Kiener) og Coridats Capital ApS (Michael Stadi), indgået aftale om salg af i alt 464.284 eksisterende aktier til gruppen af investorer, fordelt ligeligt mellem de 2 hovedaktionærer, til en kurs på DKK 28,00 pr. aktie.

På baggrund af et ønske fra investorerne har selskabet besluttet at udskyde ansøgning til Finanstilsynet samt Nasdaq om opnotering til Main Market – Small Cap.

MÅ IKKE OFFENTLIGGØRES, DISTRIBUERES ELLER UDLEVERES, HVERKEN DIREKTE ELLER INDIREKTE, I ELLER TIL AUSTRALIEN, CANADA, HONG KONG, JAPAN, NEW ZEALAND, SINGAPORE, SYDAFRIKA, SCHWEIZ ELLER USA, ELLER NOGEN ANDEN JURISDIKTION, HVOR DISTRIBUTION ELLER UDLEVERING VILLE VÆRE ULOVLIG ELLER KRÆVE REGISTRERING ELLER ANDRE FORANSTALTNINGER.

En mindre gruppe af institutionelle investorer, herunder ATP og BankInvest, har i dag givet tilsagn om at erhverve nye og eksisterende aktier i FOM Technologies. Kapitaltilførslen vil styrke Selskabets finansielle stilling og medvirke til, at Selskabet kan fortsætte sin vækstrejse samt accelerere markedsudbygningen med Selskabets produkter og løsninger indenfor materiale forskning.

Tegningskursen pr. aktie svarer til en mindre præmie i forhold til lukkekursen for aktien pr. den 11. december 2023. Det er bestyrelsens vurdering, at tegningskursen i den rettede emission er i overensstemmelse med markedsforholdene. Fravigelsen af aktionærernes fortegningsret er begrundet i et ønske om at diversificere aktionærbasen yderligere og samtidig rejse kapital på en tidseffektiv måde.

Der udstedes i alt 1.555.782 aktier a nominelt DKK 0,10. Udstedelsen af nye aktier medfører en udvanding af de eksisterende aktionærer på ca. 16,63 procent efter gennemførelsen af transaktionen som følge af en stigning i antallet af udstedte aktier og stemmer fra i dag 7.798.914 til 9.354.696. Aktiekapitalen forhøjes fra DKK 779.891,40 til DKK 935.469,60. Efter transaktionens gennemførelse vil ATP besidde ca. 13,96 procent af kapitalen i FOM Technologies. FOMT Holding ApS (Martin Kiener) og Coridats Capital ApS (Michael Stadi) vil besidde henholdsvis 21,57 procent og 11,01 procent af kapitalen i FOM Technologies efter transaktionens gennemførelse.

Afvikling og registrering af kapitalforhøjelsen vil ske hurtigst muligt. Tidsplanen for afvikling forventes som følger:

Dato:	**Begivenhed:**
11. december 2023	Beslutning om emission
14. december 2023	Afvikling og betaling

14. december 2023	Registrering af kapitalforhøjelsen hos Erhvervsstyrelsen
15. december 2023	De nye aktier optages til handel på First North

ISIN koder:
Eksisterende ISIN: DK0061278199
Midlertidig ISIN: DK0062616710

Bestyrelsesformand **Andreas Nielsen i FOM Technologies**, udtaler:

"I et udfordret marked for kapital rejsning på Nasdaq First North er vi meget stolte over det tilsagn, som en gruppe af danske "blue chip" investorer har givet til selskabet og byder dem velkommen på vores vækstrejse. Ved selskabets børsnotering i 2020 rejste vi et af de mindste beløb ved en børsintroduktion i Danmark nogensinde, da vi ønskede at vise vores investorer, at vi kunne levere resultater, før vi bad om yderligere midler. I dag er vi af den opfattelse, at vi har vist flotte resultater, og vi mener, at tiden er inde til at styrke vores kapitalstruktur. Midlerne fra de nye investorer vil gøre det muligt for selskabet at øge forretningen og opfylde den stigende efterspørgsel efter vores produkter, så vi kan fortsætte vores vækstrejse.''

Selskabsrådgiver:
Danske Bank Corporate Finance har ageret som selskabets finansielle rådgiver i forbindelse med den rettede emission. Bech-Bruun Advokatpartnerselskab fungerer som juridisk rådgiver.

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For yderligere information om transaktionen kontakt venligst:

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Der henvises til de juridiske forbehold i den engelske version af denne selskabsmeddelelse – se nedenfor:

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Vedhæftninger

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