



## Exercise of warrants.

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Company announcement no. 57 - 2023 | Copenhagen, the 30th of March 2023

This information is such information as FOM Technologies A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication at 22.45 CET on 30<sup>th</sup> of March 2023. This announcement contains insider information.

**The board of directors of FOM Technologies A/S ("FOM Technologies" or the "Company") has decided to issue 20.000 new shares in accordance with the announcement on the allocation of the incentive and retention program published on 21<sup>st</sup> of May 2021.**

At an extraordinary board meeting on 30 March 2023, the board of directors of FOM Technologies A/S ("FOM Technologies" or the "Company") has decided to issue 20.000 new shares, in accordance with the company announcement on the allocation of the incentive and retention program that the Company published on 21 May 2021. The subscription price for the allocated warrants is DKK 20,00 per share. Upon exercise of the above warrants, FOM Technologies will receive proceeds of DKK 400.000 before deduction of costs related to the exercise of the warrants.

Issuing the total of 20.000 shares with a nominal value of DKK 0,10 will dilute existing shareholders by approx. 0,26 percent of the number of shares and votes in the Company after completion of the transaction, as a result of an increase in the number of outstanding shares and votes of 20.000, from 7.778.914 to 7.798.914. The share capital is increased from DKK 777.891,40 to DKK 779.891,40.

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## Attachments

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