

## **FOM Technologies A/S gennemfører succesfuldt en rettet aktieemission for DKK 13,3 mio., der har til formål at styrke selskabets finansielle stilling og accelerere markedsudbygning.**

26.4.2022 08:15:00 CEST | FOM Technologies | Selskabsmeddelelse

Selskabsmeddelelse nr. 44 – 2022 København den 26. april 2022

Disse oplysninger er oplysninger, som FOM Technologies A/S er forpligtet til at offentliggøre i henhold til EU's markedsmisbrugsforordning. Oplysningerne blev fremsendt til offentliggørelse den 26. april 2022 kl. 08.15 CET. Denne selskabsmeddelelse indeholder intern viden.

**Bestyrelsen i FOM Technologies A/S ("FOM Technologies" eller "Selskabet") har besluttet at udstede 359.502 nye aktier, baseret på bemyndigelse givet på Selskabets generalforsamling den 10. marts 2022 og i overensstemmelse med selskabsmeddelelse om hensigt for gennemførelse af en rettet emission, som Selskabet offentliggjorde i går (den 25. april 2022). Tegningskursen for den Rettede Emission er DKK 37,00 pr. aktie, og er fastsat gennem en accelereret bookbuilding proces forestået af Corpura Fondkommission AB ("Corpura Fondkommission"). Ved den Rettede Emission vil FOM Technologies modtage et provenu på ca. DKK 13,3 mio. før fradrag for omkostninger relateret til emissionen. Stor interesse fra nye investorer har ført til at udstedelsen af nye aktier, bliver større end det DKK 10-12 mio. interval, som tidligere var indikeret.**

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Aktietegnerne i den Rettede Emission omfatter nye velrenommerede svenske og danske investorer. Den Rettede Emission vil styrke Selskabets finansielle stilling og gøre det muligt for Selskabet at accelerere markedsudbygningen med Selskabets avancerede forskningsmaskiner-/ og udstyr til Slot Die Coating af nye funktionelle materialer.

Tegningskursen pr. aktie svarer til den gennemsnitlige closing pris for aktien over en periode på 30 handelsdage (til og med den 25. april 2022, som var den sidste handelsdag før bestyrelsens beslutning om den rettede emission) med en rabat på 7,30 procent. Det er bestyrelsens vurdering, at tegningskursen i den rettede emission er i overensstemmelse med markedsconditioner, da den er fastsat gennem en 30-dages gennemsnit minus en rabat og baseret på en accelereret bookbuilding procedure. Begrundelsen for at fravige aktionærernes fortrinsret er, at diversificere aktionærbasen yderligere og samtidig rejse kapital på en tidseffektiv måde. Derudover forventes den rettede emission gennem yderligere diversificering af Selskabets aktionærbase at bidrage til øget omsættelighed samt likviditet i Selskabets aktie.

Der udstedes i alt 359.502 aktier a nominelt DKK 0,10. Gennemførelsen af den Rettede Emission medfører en udvanding af de eksisterende aktionærer på ca. 4,62 procent af antallet af aktier og stemmer i Selskabet efter gennemførelsen af transaktionen som følge af en stigning i antallet af udestående aktier og stemmer på 359.502, fra 7.419.412 til 7.778.914. Aktiekapitalen forhøjes fra DKK 741.941,20 til DKK 777.891,40.

I forbindelse med den Rettede Emission har Selskabet indgået aftale om en lock-up-forpligtelse med sædvanlige undtagelser vedrørende fremtidige aktieudstedelser gældende for en periode på 180 dage efter settlementdatoen for den Rettede Emission. Derudover har Selskabets to største aktionærer, Martin Kiener (stifter og Head of Sales) samt Michael Stadi (CEO), der p.t. tilsammen ejer ca. 47 % af aktierne og stemmerrettighederne i FOM Technologies, accepteret ikke at sælge aktier i FOM Technologies i en periode på 180 dage efter settlementdatoen for den Rettede Emission med forbehold for sædvanlige undtagelser.

Michael Stadi, CEO for FOM Technologies, udtaler:

*"Vi er glade for, at den rettede emission er gennemført med succes, og byder samtidig de nye investorer velkommen til selskabet. Ved selskabets børsnotering i 2020 rejste vi et af de mindste beløb ved en børsintroduktion i Danmark nogensinde, da vi ønskede at vise vores investorer, at vi kunne levere resultater, før vi bad om yderligere midler. I dag er vi af den opfattelse, at vi har vist stabile resultater, og vi føler, at tiden er inde til at styrke vores kapitalstruktur. Midlerne fra*

*emissionen vil bistå selskabet med at øge forretningen og opfylde den stigende efterspørgsel efter vores produkter, således at vi kan fortsætte vores vækstrejse."*

**Selskabsrådgiver:**

Corpura Fondkommission er FOM Technologies' finansielle rådgiver i forbindelse med den Rettede Emission. Bruun & Hjejle Advokatpartnerselskab fungerer som juridisk rådgiver.

For yderligere information om den Rettede Emission kontakt venligst:

Corpura Fondkommission AB

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[www.corpura.se](http://www.corpura.se)

**Om FOM Technologies:**

FOM Technologies sælger højteknologisk udstyr og maskiner der anvendes af førende forskere og videnskabsfolk overalt i verden indenfor materialeforskning. Udstyret giver forskere og videnskabsansatte mulighed for at opdage, udvikle og kommercialisere nye materialer til gavn for en renere og mere bæredygtig fremtid.

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**Vigtig information**

Der henvises til de juridiske forbehold i den engelske version af denne selskabsmeddelelse – se nedenfor:

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This press release contains forward-looking statements that reflect the Company’s intentions, beliefs, or current expectations about and targets for the Company’s future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward looking statements are statements that are not historical facts and may be identified by words such as “believe”, “expect”, “anticipate”, “intend”, “may”, “plan”, “estimate”, “will”, “should”, “could”, “aim” or “might”, or, in each case, their negative, or similar expressions.

The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements.

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### **Kontakter**

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### **Om FOM Technologies**

FOM Technologies A/S is providing premium Slot Die equipment for advanced material researchers at leading universities, research institutions and corporate laboratories around the world. The company was founded as a spinout from DTU (Danish Technical University) in 2012, to support a small niche market of organic photovoltaics (OPV) research with its highly precise

and scalable thin film production platform. The company has since its founding grown, with its 2020 market presence extending well beyond OPV into perovskite photovoltaics, advanced batteries, supercapacitors, touch-sensitive surfaces, microfluidic medical analysis, drug delivery and more. With 100% export to customers in over 20 countries FOM Technologies A/S is a true “born global” SME with worldwide impact based in the heart of Copenhagen, Denmark.

FOM Technologies shares (FOM) are listed on Nasdaq First North Growth Market Denmark.

For more information, please visit: [www.fomtechnologies.com](http://www.fomtechnologies.com)

## **Vedhæftninger**

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