



FOM Technologies A/S announces its intentions to carry out a directed share issue to strengthen its financial position and accelerate market penetration.

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Company announcement no. 43 – 2022 Copenhagen, the 25th of April 2022

This information is such information as FOM Technologies A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication at 17.15 CET on 25th of April, 2022. This announcement contains insider information.

FOM Technologies A/S ("FOM Technologies" or the "Company") hereby announces its intention to carry out a directed share issue to Swedish and Danish investors (the "Directed Issue"). FOM Technologies has engaged Corpura Fondkommission AB ("Corpura Fondkommission") to investigate the conditions for the Directed Issue through an accelerated bookbuilding procedure, which commences after the publication of this press release.

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The subscription price and the size of the Directed Issue will be determined through an accelerated book building procedure, which will begin immediately after the publication of this announcement and before the commencement of trading on NASDAQ First North Growth Market on the 26th of April 2022. The book building procedure may, at the discretion of the Company, close earlier or later and may be cancelled at any time. The Company expects to raise between 10 mio. DKK - 12 mio. DKK through the Directed share issue.

Pursuant to the authorization set out in article 4.3 of the Company's articles of association the board of directors may, inter alia, carry out share issues without preferential rights for the Company's existing shareholders and the subscription price may be below market price, provided that the share issue is directed at non-existing shareholders of the Company. The reasons for the deviation from the shareholders' preferential rights are mainly to further diversify the shareholder base and at the same time, raise capital in a time-efficient manner. In addition, through further diversifying the Company's shareholder base, it is expected to contribute to an increased free float and liquidity in the Company's share. The subscription price in the Directed Issue will be determined through an accelerated bookbuilding procedure.

Corporate Adviser:

Corpura Fondkommission is the financial advisor to FOM Technologies in connection with the Directed Issue. Bruun & Hjejle Advokatpartnerselskab is acting as legal advisor.

For additional information about the Directed Issue, please contact:

Corpura Fondkommission AB

E-mail: info@corpura.se

www.corpura.se

About FOM Technologies:

FOM Technologies produce and sell cutting-edge material research machines and equipment that enables researchers, scientist and professionals around the world, to discover, develop and commercialise new functional materials for a cleaner and more sustainable future.

CONTACT INFORMATION:

Company:

FOM Technologies A/S
Michael Stadi (CEO)
Phone: +45 20 66 60 44
E-mail: ms@fomtechnologies.com
www.fomtechnologies.com

Certified Advisor:

Norden CEF A/S
John Norden
Phone: +45 20 72 02 00
E-mail: jn@nordencef.dk
www.nordencef.dk

Communication:

Gullev & Co. ApS
Boris Gullev
Phone: +45 31 39 79 99
E-mail: borisgullev@gmail.com
www.gullev.co

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect",

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The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements.

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Contacts

- Michael Stadi, CEO, +45 20 66 60 44, ms@fomtechnologies.com

Attachments

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