



## **FOM Technologies A/S søger at gennemføre en rettet aktieemission for at styrke sin finansielle stilling og accelerere markedsudbygning.**

25.4.2022 17:15:00 CEST | FOM Technologies | Selskabsmeddelelse

Selskabsmeddelelse nr. 43 – 2022 København den 25. april 2022

Disse oplysninger er oplysninger, som FOM Technologies A/S er forpligtet til at offentliggøre i henhold til EU's markedsmisbrugsforordning. Oplysningerne blev fremsendt til offentliggørelse den 25. april 2022 kl. 17.15 CET. Denne selskabsmeddelelse indeholder insider information.

**FOM Technologies A/S ("FOM Technologies" eller "Selskabet") offentliggør hermed sin hensigt om at gennemføre en rettet aktieemission rettet mod svenske og danske investorer ("Rettet Emission"). FOM Technologies har engageret Corpura Fondkommission AB ("Corpura Fondkommission") til at undersøge betingelserne for gennemførelsen af den Rettede Emission gennem en accelereret bookbuilding-proces, der begynder efter offentliggørelsen af denne selskabsmeddelelse.**

MÅ IKKE OFFENTLIGGØRES, DISTRIBUTERES ELLER UDLEVERES, HVERKEN DIREKTE ELLER INDIREKTE, I ELLER TIL AUSTRALIEN, CANADA, HONG KONG, JAPAN, NEW ZEALAND, SINGAPORE, SYDAFRIKA, SCHWEIZ ELLER USA, ELLER NOGEN ANDEN JURISDIKTION, HVOR DISTRIBUTION ELLER UDLEVERING VILLE VÆRE ULOVLIG ELLER KRÆVE REGISTRERING ELLER ANDRE FORANSTALTNINGER.

Tegningskursen samt størrelsen på udstedelsen vil blive fastlagt ved en accelereret bookbuilding-proces, som begynder umiddelbart efter offentliggørelsen af denne meddelelse, og inden handlen begynder på NASDAQ First North Growth Market den 26. april 2022. Bookbuilding-processen kan efter Selskabets skøn afsluttes tidligere eller senere og kan til enhver tid annulleres. Selskabet forventer at rejse mellem 10 mio. DKK - 12 mio. DKK gennem den Rettede Emission.

I henhold til bemyndigelsen i § 4.3 i Selskabets vedtægter kan bestyrelsen bl.a. foretage aktieudstedelser uden fortegningsret for Selskabets eksisterende aktionærer, og tegningskursen kan være under markedskursen, såfremt aktieudstedelsen er rettet mod ikke-eksisterende kapitalejere i Selskabet. Begrundelsen for afvigelsen fra aktionærernes fortegningsrettigheder er hovedsageligt, at der ønskes en yderligere diversificering af aktionærgrundlaget, samtidig med at der rejses kapital på en tidsbesparende måde. Derudover forventes en yderligere diversificering af Selskabets aktionærgrundlag at bidrage til øget free-float og likviditet for Selskabets aktier. Tegningskursen i den Rettede Emission fastsættes ved en accelereret bookbuilding-proces.

### **Selskabsrådgiver:**

Corpura Fondkommission er FOM Technologies' finansielle rådgiver i forbindelse med den Rettede Emission. Bruun & Hjejle Advokatpartnerselskab fungerer som juridisk rådgiver.

For yderligere information om den Rettede Emission kontakt venligst:

Corpura Fondkommission AB

E-mail: [info@corpura.se](mailto:info@corpura.se)

[www.corpura.se](http://www.corpura.se)

### **About FOM Technologies:**

FOM Technologies sælger højteknologisk udstyr og maskiner der anvendes af førende forskere og videnskabsfolk overalt i verden indenfor materialeforskning. Udstyret giver forskere og videnskabsansatte mulighed for at opdage, udvikle og kommercialisere nye materialer til gavn for en renere og mere bæredygtig fremtid.

### **KONTAKT INFORMATION:**

**Selskab:**

FOM Technologies A/S  
Michael Stadi (Adm. Dir.)  
Phone: +45 20 66 60 44  
E-mail: [ms@fomtechnologies.com](mailto:ms@fomtechnologies.com)  
[www.fomtechnologies.com](http://www.fomtechnologies.com)

**Certified Advisor:**

Norden CEF A/S  
John Norden  
Phone: +45 20 72 02 00  
E-mail: [jn@nordencef.dk](mailto:jn@nordencef.dk)  
[www.nordencef.dk](http://www.nordencef.dk)

**Kommunikation:**

Gullev & Co. ApS  
Boris Gullev  
Phone: +45 31 39 79 99  
E-mail: [borisgullev@gmail.com](mailto:borisgullev@gmail.com)  
[www.gullev.co](http://www.gullev.co)

-----//-----

**Vigtig information**

Der henvises til de juridiske forbehold i den engelske version af denne selskabsmeddelelse – se nedenfor:

**Important information**

Publication, announcement or distribution of this press release may, in certain jurisdictions, be subject to restrictions. The recipients of this press release in jurisdictions where this press release has been published or distributed shall inform themselves of and follow such restrictions. This press release does not constitute an offer, or a solicitation of any offer, to buy or subscribe for any securities in the Company in any jurisdiction, neither from the Company nor from anyone else.

The information in this press release may not be announced, published, copied or distributed, directly or indirectly, in whole or in part, within or into Australia, Canada, Hong Kong, Japan, New Zealand, Singapore, South Africa, Switzerland or the United States of America or in any other jurisdiction where the announcement, publication or distribution of the information would not comply with applicable laws and regulations or would require prospectuses, registration or any other measures than those required by Swedish law and Danish Law. Actions taken in violation of this instruction may constitute a crime against applicable securities laws and regulations.

This announcement is not a prospectus for the purposes of Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. The Company has not authorized any offer to the public of shares or rights in any member state of the EEA and no prospectus has been or will be prepared in connection with the transaction. In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation.

This announcement is only being distributed to and is only directed at persons in the United Kingdom that are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (ii) high net worth entities, and other persons to whom this announcement may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "Relevant Persons"). This communication must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Persons distributing this communication must satisfy themselves that it is lawful to do so.

This announcement does not constitute or form part of an offer or solicitation to purchase or subscribe for securities in the United States. The securities referred to herein may not be sold in the United States absent registration or an exemption from registration under the US Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold within the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States.

**Forward-looking statements**

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions.

The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements.

The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this press release or any obligation to update or revise the statements in this press release to reflect subsequent events. Readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or applicable Nasdaq rules for issuers.

-----//-----

## **Kontakter**

- Michael Stadi, CEO, +45 20 66 60 44, [ms@fomtechnologies.com](mailto:ms@fomtechnologies.com)

## **Vedhæftninger**

- [Download selskabsmeddelelse.pdf](#)