



FOM Technologies is currently conducting a share issue. Here we provide information on how to participate.

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FOM Technologies is in the process of raising up to approx. DKK 23.76 million through the issuance of new shares for DKK 5.0 per share with pre-emptive rights for existing shareholders. Commitments have already been made to subscribe for shares of DKK 13.335 million. New investors have the opportunity to submit a request to subscribe for shares if current shareholders do not wish to exercise their pre-emptive rights. We explain here how both are done.

FOM Technologies' share issue, which was announced on October 2, 2025 and closes on October 21, 2025, at 5:00 p.m., traditionally raises a number of questions from both existing and new shareholders - where, how and when. Get all the short answers in this announcement.

FOM Technologies has announced a share issue with subscription rights via a company announcement dated October 2, 2025. For details, please refer to this company announcement in its entirety. In short, existing and new shareholders have the following options:

Existing shareholders - who have subscription rights to purchase new shares:

- Existing shareholders who as of October 3, 2025 at 5:00 p.m. have been allocated subscription rights - 1 subscription right per share, can purchase 1 new share for DKK 5.0 by using 2 subscription rights. These subscription rights and thus the right to purchase new shares can be used until and including 21 October 2025 at 5:00 p.m. Subscription requests must be submitted to your own bank. Please note that banks have different deadlines.

For existing shareholders - who would like to subscribe for MORE shares than they have subscription rights for:

Existing shareholders who would like to subscribe for more shares than they have subscription rights for can do two things:

- Buy more subscription rights in the market and for every 2 subscription rights, the right to subscribe for another 1 new share is acquired. The purchase and sale of subscription rights runs until and including 18 October 2025 at 5:00 p.m.
- Submit a bid to subscribe for new shares without subscription rights no later than 21 October 2025 at 5:00 p.m.

This is done by filling out the subscription form on our investor site:

www.fomtechnologies.com/investor/da

and submitting it to your bank - well in advance of the deadline, which means no later than October 20, 2025 at 5:00 PM via Nordnet and other banks, as these must notify Danske Bank.

It would be a good idea to contact your own bank to get the exact rules and deadlines that apply to your bank

For new shareholders - who would like to subscribe for shares:

New shareholders who would like to subscribe for shares can, as above, do two things:

- Buy subscription rights in the market and for every 2 subscription rights, acquire the right to subscribe for 1 new share. The purchase and sale of subscription rights runs until October 18, 2025 at 5:00 PM.
- Submit a bid to subscribe for new shares without subscription rights no later than October 21, 2025 at 5:00 PM.

This is done by filling out the subscription form on our investor site:

www.fomtechnologies.com/investor/da

and submitting it to your bank well in advance of the deadline, which means no later than October 20, 2025 at 5:00 PM via Nordnet and other banks, as these must notify Danske Bank.

It would be a good idea to contact your own bank to get the exact rules and deadlines that apply to your bank.

Upcomming investor webinar:

FOM Technologies will host our own investor webinar: **Thursday 16 october 2025 at 16.00** where we present the company and where we stand now.

Registration is on our investor site: www.fomtechnologies.com/investor/da

We hope that you want to participate as a shareholder in our further development of the company.

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CONTACT INFORMATION:

Company:

FOM Technologies A/S
CEO Michael Stadi
Phone: +45 20 66 60 44
E-mail: ms@fomtechnologies.com
www.fomtechnologies.com

Certified Advisor:

Norden CEF A/S
John Norden
Phone: +45 20 72 02 00
E-mail: jn@nordencef.dk
www.nordencef.dk

Communication:

Gullev & Co. ApS
Boris Gullev
Phone: +45 31 39 79 99
E-mail: borisgullev@gmail.com
www.gullev.co

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Contacts

- Michael Stadi, CEO, +45 20 66 60 44, ms@fomtechnologies.com

Attachments

- [Download announcement as PDF.pdf](#)