



FOM Technologies is exploring opportunities to strengthen the company's capital structure.

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THIS COMPANY ANNOUNCEMENT CONTAINS INSIDER INFORMATION

FOM Technologies has decided to explore the possibilities for a potential strengthening of the company's capital structure, due to, among other things, an influx of orders and increased commercial interest from the Defence- and MedTech industries.

As previously announced and in continuation of company announcement no. 83- 2025, regarding the suspension of the financial expectations for the financial year 2025, FOM Technologies has focused on broadening the areas of application for its technology and in parallel with that has initiated a number of other initiatives for the purpose of adjusting its cost and activity levels. FOM Technologies now informs the market that opportunities for strengthening the company's capital structure are being explored and in connection with that provides an update on certain other matters.

Strengthening of capital structure, in part for the purpose of being able to accommodate commercial interest from the Defence and MedTech industries

From previously having covered solutions for sun and battery technology, FOM Technologies is now experiencing growing interest from various other areas of application, including the Defence and MedTech industries. Considering this interest and as part of the general preservation of appropriate financial resources for FOM Technologies, the possibility of carrying out a capital raise during H2 2025 is now being explored. A capital raise is expected to be completed with pre-emptive rights for existing shareholders. If and to the extent considered prudent, a capital raise may also occur in the shape of, or in combination with, a directed issue to one or more investors without pre-emptive rights for existing shareholders, in each case subject to the board having received all necessary authorizations from the general meeting to do so.

FOM Technologies expects to convene an extraordinary general meeting for the purposes of obtaining such authorizations.

FOM Technologies has always prioritized and continues to prioritize a sound and robust capital structure. FOM Technologies does not have any external debt.

Cost optimization:

In addition, the Company has implemented the following cost-cutting measures to further trim the Group for future growth.

- As of 1 May 2025, FOM Technologies has implemented a reduction of 20% in salary and remuneration, respectively, for members of the executive management and the board of directors.
- FOM Technologies has since end of April 2025 and until today's date reduced the number of employees in the organisation (on a group level) by approximately 25%.

Other:

The submission and publication of the half year report for H1 2025 is moved forward by 14 days from 28 August 2025 to 14 August 2025 where FOM Technologies also expects to update its financial guidance for the financial year 2025.

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Attachments

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