Alm Brand Group

20 November 2026
Company Announcement No. 66 /2026

Alm. Brand A/S publishes prospectus in connection with admission to trading of Floating Rate Subordinated Callable Tier 2 Capital Notes

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Alm. Brand A/S (the "**Company**") has today published a listing prospectus prepared in connection with the application for admission to trading on Nasdaq Copenhagen A/S' regulated market of the DKK 900,000,000 Floating Rate Subordinated Callable Tier 2 Capital Notes (the "**June Notes**") and the DKK 100,000,000 Floating Rate Subordinated Callable Tier 2 Capital Notes (the "**October Notes**" and together with the June Notes, the "**Notes**"). The June Notes were issued on 23 June 2026 and the October Notes were issued on 8 October 2026.

The first day of trading is expected to be 23 November 2026.

The prospectus is available on the Company's website: link

Contact
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