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Solvay successfully prices €500 million Senior Unsecured Bond Offering

Brussels, November 10, 2026 - 5.45pm CET

Solvay is pleased to announce today that it has successfully priced a €500 million fixed rate senior unsecured bond offering with a 7-year maturity (the "Notes").

With an oversubscription of just over 4 times, the transaction attracted strong demand from a broad base of institutional investors and underpins credit investors' confidence in Solvay's credit profile and strategy.

The Notes will mature on November 18, 2033, and carry a fixed annual coupon of 4.75%. The Notes are rated BBB- by Standard & Poor's, in line with Solvay's long-term credit rating and are expected to be listed and admitted to trading on the Euro MTF market of the Luxembourg Stock Exchange. The settlement is scheduled for November 18, 2026.

This transaction secures Solvay's long-term financing. The net proceeds from the issuance will be used for general corporate purposes of the Group, including but not limited to the partial refinancing of the €750 million bonds maturing in April 2028.

In parallel, on November 9, 2026, Solvay launched a capped tender offer to repurchase up to €375 million of its existing €750 million 3.875% fixed rate bonds due 3 April 2028 (ISIN: BE6350791073). The tender offer will expire at 5.00pm CET on November 16, 2026.

Alexandre Blum, CFO of Solvay: "This successful bond placement strengthens Solvay's long-term financing and supports the proactive management of our debt profile. We are pleased to see strong investor participation, which confirms the market's confidence in Solvay."

BNP PARIBAS, BofA Securities and J.P. Morgan acted as Global Coordinators on the new issue transaction and as Joint Bookrunners together with ING and KBC.

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About Solvay

Solvay, a pioneering chemical company with a legacy rooted in founder Ernest Solvay's pivotal innovations in the soda ash process, is dedicated to delivering essential solutions globally through its workforce of around 8,400 employees. Since 1863, Solvay has harnessed the power of chemistry to create innovative, sustainable solutions that answer the world's most essential needs such as purifying the air we breathe and the water we use, preserving our food supplies, protecting our health and well-being, creating eco-friendly clothing, making the tires of our cars more sustainable and cleaning and protecting our homes. Solvay's unwavering commitment drives the transition to a carbon-neutral future by 2050, underscoring its dedication to sustainability and a fair and just transition. As a world-leading company with €4.3 billion in underlying net sales in 2025, Solvay is listed on Euronext Brussels and Paris (SOLB). For more information about Solvay, please visit solvay.com or follow Solvay on Linkedin.

Ce communiqué de presse est également disponible en français.
Dit persbericht is ook in het Nederlands beschikbaar.

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(the "Order") or (ii) are persons falling within Article 49(2)(a) to (d) of the Order or other persons to whom it may lawfully be communicated (all such persons together being referred to as "relevant persons"). This communication is directed only to relevant persons and must not be acted on or relied on by persons who are not relevant persons.

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