AMG CRITICAL MATERIALS N.V. TO APPLY FOR SECONDARY LISTING ON THE FRANKFURT STOCK EXCHANGE

Amsterdam, 24 August 2026 (Regulated Information) --- AMG Critical Materials N.V. ("AMG" or the "Company", EURONEXT AMSTERDAM: "AMG") plans to apply for listing of its shares on the Frankfurt Stock Exchange. The listing is expected to become effective in the course of 2026.

With this second listing in Germany, the Company targets to access a wider investor base and create additional liquidity in AMG shares.

“With this secondary listing, we will significantly expand AMG’s investor base in Europe and enhance the liquidity and visibility of our shares,” said Dr. Heinz Schimmelbusch, Chairman of the Management Board and CEO of AMG. “Germany has been at the heart of AMG’s industrial and technological heritage for more than a century. A significant portion of our global workforce is located in Germany, and the country is home to nine of our production sites and several of our most important businesses and technology centers. Not only does AMG have deep industrial roots in Germany, anchored by our titanium alloys business in Nuremberg and our advanced vacuum furnace technologies business in Hanau, but AMG has been investing heavily into next generation critical materials and technologies at our lithium research lab in Hoechst, our battery-grade lithium hydroxide plant in Bitterfeld, as well as into AURA, our recently purchased catalyst recycling business in Saxony Anhalt. AMG's long-standing presence combined with our increasing investment into Germany makes the decision to list on the Frankfurt Stock Exchange a very natural extension of our strategic focus, and we look forward to re-introducing ourselves to the German investment community.”

AMG does not plan to issue or offer any new shares in connection with the secondary listing in Frankfurt. The listing in Frankfurt will complement AMG’s primary listing on Euronext Amsterdam, the Netherlands stock exchange on which the Company has been publicly listed since 2007. Euronext Amsterdam will continue to be AMG’s primary listing.

In connection with the secondary listing, AMG will make an information document available pursuant to Article 1(5)(ba) of Regulation (EU) 2017/1129 (the Prospectus Regulation).

This press release contains inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.

This press release contains regulated information as defined in the Dutch Financial Markets Supervision Act (Wet op het financieel toezicht).

About AMG

AMG's mission is to provide critical materials and related process technologies to advance a less carbon-intensive world. To this end, AMG is focused on the production and development of energy storage materials such as lithium, vanadium, and tantalum. In addition, AMG's products include highly engineered systems to reduce CO_2 in aerospace engines, as well as critical materials addressing CO_2 reduction in a variety of other end use markets.

AMG's Lithium segment spans the lithium value chain, reducing the CO_2 footprint of both suppliers and customers. AMG's Vanadium segment is the world's market leader in recycling vanadium from oil refining residues, spanning the Company's vanadium, molybdenum, titanium, and chrome businesses. AMG's Technologies segment is the established world market leader in advanced metallurgy and provides equipment engineering to the aerospace engine sector globally. It serves as the engineering home for the Company's fast-growing LIVA batteries, NewMOX SAS formed to span the nuclear fuel market, and AMG's mineral processing operations in antimony.

With approximately 3,500 employees, AMG operates globally with production facilities in Germany, the United Kingdom, France, the United States, China, Mexico, Brazil, and India, and has sales and customer service offices in Japan (www.amg-nv.com).

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Disclaimer

Certain statements in this press release are not historical facts and are "forward looking". Forward looking statements include statements concerning AMG's plans, expectations, projections, objectives, targets, goals, strategies, future events, future revenues or performance, capital expenditures, financing needs, plans and intentions relating to acquisitions, AMG's competitive strengths and weaknesses, plans or goals relating to forecasted production, reserves, financial position and future operations and development, AMG's business strategy and the trends AMG anticipates in the industries and the political and legal environment in which it operates and other information that is not historical information. When used in this press release, the words "expects," "believes," "anticipates," "plans," "may," "will," "should," and similar expressions, and the negatives thereof, are intended to identify forward looking statements. By their very nature, forward looking statements involve inherent risks and uncertainties, both general and specific, and risks exist that the predictions, forecasts, projections and other forward looking statements will not be achieved. These forward looking statements speak only as of the date of this press release. AMG expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any forward looking statement contained herein to reflect any change in AMG's expectations with regard thereto or any change in events, conditions, or circumstances on which any forward looking statement is based.