Appendix: Company Announcement number 56/2026

Fixing of interest rate and refinancing triggers

In pursuance of art. 6 of the *Mortgage credit-loans and mortgage credit-bonds etc. Act* the interest rate and refinancing triggers are fixed on the below mentioned mortgage covered bonds.

Fixed rate bonds:

ISIN	Name	Maturity	Currency	Trigger-type[1]	Trigger-rate[2]	Based on[3]	
						ISIN	Refinancing
DK0009299729	1RD10F27JARF	01-01-2027	DKK	RF	6.969%	DK0009299729	Nov. 2025
DK0004630357	1RDF27JA1IT	01-01-2027	DKK	1Y & RF	6.961%	DK0004630357	Nov. 2025
DK0004627643	1RDF27JA2IT	01-01-2027	DKK	2Y & RF	7.158%	DK0004630431	Nov. 2025
DK0004602224	1RD10G27JARF	01-01-2027	EUR	RF	7.438%	DK0004602224	Nov. 2025
DK0004631082	1RDG27JA1IT	01-01-2027	EUR	1Y & RF	7.438%	DK0004631082	Nov. 2025
DK0004628294	1RDG27JA2IT	01-01-2027	EUR	2Y & RF	7.501%	DK0004631165	Nov. 2025
DK0004602570	1RD10F27APRF	01-04-2027	DKK	RF	6.956%	DK0004602570	Feb. 2026
DK0004630787	1RDF27APR1IT	01-04-2027	DKK	1Y & RF	6.936%	DK0004630787	Feb. 2026
DK0004627999	1RDF27APR2IT	01-04-2027	DKK	2Y & RF	7.172%	DK0004630860	Feb. 2026
DK0004602810	1RD10G27APRF	01-04-2027	EUR	RF	7.228%	DK0004602810	Feb. 2026
DK0004631322	1RDG27AP1IT	01-04-2027	EUR	1Y & RF	7.228%	DK0004631322	Feb. 2026
DK0004628534	1RDG27AP2IT	01-04-2027	EUR	2Y & RF	7.428%	DK0004604865	Feb. 2026
DK0004631678	1RD10A27JARF	01-01-2027	DKK	RF	6.648%	DK0004609153& DK0004609237	Nov. 2025
DK0004609237	1RD10A27APRF	01-04-2027	DKK	RF	6.732%	DK0004609237	Feb. 2026
DK0004631751	1RDA27AP1IT	01-04-2027	DKK	1Y & RF	6.732%	DK0004609237	Feb. 2026
DK0004629185	1RDA27AP2IT	01-04-2027	DKK	2Y & RF	6.817%	DK0004609310	Feb. 2026

Floating rate bonds:

ISIN	Name	Maturity	Currency	Trigger-type[1]	Trigger-rate[4]	Based on[3]	
						ISIN	Fixing
DK0004624111	RD15G3OK26RF	01-10-2026	SEK	RF	7.710%	DK0004624111	Jun. 2026
NO0013003822	RD16G3OK26RF	01-10-2026	NOK	RF	10.200%	NO0013003822	Jun. 2026

1) Extension option in pursuance of art. 6 of the *Mortgage credit-loans and mortgage-credit bonds etc. Act.*
   RF: The bond can be extended due to failed refinancing
   1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
   2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate

IRL: The coupon on a floating rate bond with initial maturity up to 24 months cannot increase by more than 500 bp from the latest fixing. The coupon will then be fixed for 12 months or to the next refinancing (if this is coming up within the 12 months), unless the coupon can be fixed at a lower level in the period in question.

2) The calculation of the trigger rate is based on the yield to maturity achieved at the refinancing mentioned plus 5 percentage points
3) The trigger rate is based on the yield-to-maturity on the ISIN listed at the refinancing mentioned. On floating rate loans, the trigger rate is based on the last fixing of the coupon rate.
4) The calculation of the trigger rate is based on the latest interest rate fixing plus 5 percentage points