

15 June 2026
Investor News

Alm. Brand A/S mandates Tier 2 Capital Notes transaction

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Alm. Brand A/S, rated A (stable) / Baa1 (stable) by Fitch / Moody's, has mandated Nordea as Lead Manager to arrange a Global Investor Call (GIC) and a series of virtual investor meetings on Monday 15 June 2026. Subsequently, issuance of DKK-denominated FRN Tier 2 Capital Notes, with a targeted maturity of 30NC5.25-year (the "Notes"), may follow subject to market conditions. The Notes are expected to be rated Baa2 by Moody's.

In connection with the contemplated issuance of the Notes, Alm. Brand A/S is inviting holders of its outstanding DKK 900 million Tier 2 Capital Notes, with ISIN DK0030487806 (the "Existing Notes") to tender for repurchase any and all of its Existing Notes for cash, as per Company Announcement No. 30/2026. Any repurchase by Alm. Brand A/S of Existing Notes is subject to the terms and conditions described in a tender information document dated 15 June 2026, which is available at [Alm. Brand - Debt](#), and include, inter alia, a condition of successful completion of the issuance and settlement of the Notes.

MIFID II product governance / Professional investors and eligible counterparties only target market / No PRIIPs KID: The target investors of the Notes are only eligible counterparties and professional clients (all distribution channels). No packaged retail and insurance-based investment products ("PRIIPs") key information document ("KID") has been prepared as the Notes are not available to retail investors in the European Economic Area or the United Kingdom.

Contact

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