



Hamilton Global Opportunities plc (ALHGO.PA) published its 2025 full-year financial results and activity report

- **Highlights for 2025:**
 - **Hamilton Global Opportunities plc (“HGO”) took advantage of the positive trading performance of Miami International (“MIAX”) following its IPO in August 2025 to exit the majority of its position in the company generating an attractive return on investment.**
 - **HGO also continued its support of AntariaPharma a tech-enabled, alternative lending platform specialised in pharmacies through two further equity investments bringing HGO’s total commitment to €5.5 million.**

- **Financial highlights:**
 - **Profit after tax of €5,769,586**
 - **Earnings per share €9.18**
 - **NAV per share €44.74**
 - **Cash & cash equivalents €8,430,037 (including money market investments)**
 - **Net assets of €28,117,324 as of December 31, 2025**

- **Dividend**
 - Following confirmation of HGO’s results for the financial year ended 31 December 2025 the board of Hamilton Global Opportunities plc has recommended the distribution of a final dividend to shareholders of €3.44 per share, with a record date of 31st March 2026. The final dividend and the payment mechanism are subject to shareholder approval at HGO’s Annual General Meeting which will take place on the 14th May 2026 and, if the dividend is approved, by shareholders it is expected to be payable a minimum of one week thereafter.

- **Annual General Meeting**
 - The board of directors of HGO would like to announce that the company’s Annual General Meeting will be held on the 14th May. As for previous Annual General Meetings shareholders will be able to participate online, connection details will be announced in due course.



London, April 21, 2026 at 7:30 a.m. GMT- Hamilton Global Opportunities plc (GB00BMDXQ672 - ALHGO) publishes its annual results for 2025, approved by the Board of Directors on April 17, 2026, and its annual financial report, which is available on the company's website (hamiltongo.eu) and on the AMF website.

Gustavo Perrotta, Founder and CEO of Hamilton Global Opportunities, said: *"2025 has been a transformational year for Hamilton Global Opportunities plc as we have been able to take the opportunity to successfully exit the majority of our investment in MIAX. The sale of the position in MIAX confirms the strategic objectives that we outlined to shareholders when we listed in 2021. The board of directors of HGO is now very pleased to be able to recommend a distribution of capital to shareholders by means of a dividend which will be subject to shareholder approval at our AGM on the 14th May. "*

PERFORMANCE

Assets as at 31 December 2026 (in €)

	December 31, 2025	December 31, 2024
Non-current assets		
Tangible assets	33 336	86 449
Investments	24 316 395	23 515 934
Trade and other receivables	638 515	57 100
Total non-current assets	24 988 246	23 659 483
Current assets		
Trade and other receivables	162 437	66 896
Cash and cash equivalents	144 231	1 000 096
Financial Assets	8 285 806	1 535 456
Total current assets	8 592 474	2 602 448
Total assets	33 580 720	26 261 931
Liabilities		
Trade and other liabilities	0	57 100
Loans and Borrowings	425 677	3 080 135
Deferred tax liability	1 497 228	515 354
Total liabilities	1 922 905	3 652 589
Current liabilities		
Trade and other liabilities	870 669	192 237
Loans and other borrowings	2 669 822	45 260
Total current liabilities	3 540 491	237 497
Net assets	28 117 324	22 371 845



Details of the main changes in the financial statements

Net assets amounted to €28.117 million, compared to €22.371 million on December 31, 2024.

At December 31, 2025, the cash position (including money market investments) was €8,430,037 compared to €1,000,096 on December 31, 2024.

Key performance indicators

	2025	2024
NAV per share	€44.74	€37.05
Earnings per share	9.18	0.96
Capital investment as a percentage of net assets	117.41%	104.91%
Profit/loss after tax	€5 769 586	€(49 362)*

(* - as restated)

The share price as of 31 December 2025, at €43.20 remains stable despite there being considerable volatility in financial markets throughout the year.

Highlights of the year 2025

MIAX - First successful exit from one of HGO's early investments

AntariaPharma – continued investment in existing portfolio companies such as AntariaPharma

Dividend – proposal from the board of directors to distribute a dividend to shareholders

NAV growth – Net Asset Value now exceeds market capitalisation of HGO for the first time

Cash – significant cash reserves of €8,430,037, including money market investments

About Hamilton Global Opportunities:

Hamilton Global Opportunities PLC (“HGO”) is an investment company listed on the Euronext Growth Market in Paris (**ALHGO**) focusing on investments in Tech, Fintech and MedTech principally in the United States and the EU. The HGO management team has significant relevant experience in structuring direct investments in the areas above mentioned. For more information, please visit: hamiltongo.eu



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