

To Nasdaq Copenhagen

1 April 2026

Rating of Spar Nord bonds following the merger between Spar Nord Bank A/S and Nykredit Bank A/S

On 1 April 2026, the legal merger between Spar Nord Bank A/S and Nykredit Bank A/S has taken place, with Nykredit Bank A/S as the continuing legal entity.

As part of the legal merger, Spar Nord Bank A/S' senior debt and capital issuances has become liabilities of Nykredit Bank A/S.

Following the legal merger, the below senior debt issuances from Spar Nord Bank A/S has received a rating from S&P Global Ratings ("S&P") as well as Fitch Ratings ("Fitch").

Bond type	ISIN	Rating: S&P / Fitch
Senior non-preferred / junior senior unsecured	NO0012694308	BBB+ / A+
	NO0012694316	BBB+ / A+
	NO0011002537	BBB+ / A+
	DK0030537253	BBB+ / A+
	DK0030540638	BBB+ / A+
Senior preferred / senior unsecured	DK0030528187	A+ / AA-

Moody's Ratings will continue to rate outstanding junior senior unsecured and senior unsecured bonds from Spar Nord Bank A/S after the merger with Nykredit Bank A/S.

Questions regarding the rating of Spar Nord Bank A/S' bonds may be addressed to Nykredit Realkredit A/S, Group Treasury, Peter Zangenberg Hyllested, tel +45 44 55 20 25.

Other questions may be addressed to Corporate Communications, tel +45 31 21 06 39.