

To Nasdaq Copenhagen

Extraordinary General Meeting of Nykredit Bank A/S on 1 April 2026

At the Extraordinary General Meeting of Nykredit Bank A/S held on Wednesday 1 April 2026, the General Meeting approved:

- The Board of Directors' proposal to resolve on completion of a merger between Nykredit Bank A/S and Spar Nord Bank A/S, CVR no 13737584, with Nykredit Bank A/S as the continuing company and Spar Nord Bank A/S as the discontinuing company in accordance with the published merger plan and merger statement of 25 February 2026, including implementation of a capital increase in Nykredit Bank A/S of a nominal amount of DKK 4,070,000,000. The resolution is conditional upon the Danish Financial Supervisory Authority's approval of the merger, which is expected to be received shortly after the General Meeting, after which the resolution to complete the merger will take legal effect. The completion of the merger will result in the following amendments to the Company's Articles of Association:
 - Item 1.2 will be worded as follows: *"The Company also carries on business under the secondary names listed in Schedule 1 to the Articles of Association".* As Schedule 1 to the Articles of Association, the schedule attached hereto will be included as *Schedule 1*.
 - Item 2.1 will be worded as follows: *"The Company's share capital amounts to DKK 16,115,000,000 divided into shares of DKK 5,000,000 or multiples thereof."*
- Proposal to elect Martin Kudsk Rasmussen to the Board of Directors.

Copenhagen, 1 April 2026

Nykredit Bank A/S
Board of Directors

Contact:

Any questions may be directed by telephone to +45 21 82 01 65.

Appendix 1 – Secondary names

Nybank A/S
Den Fri Bank A/S
Nykredit Covered Bond Bank A/S
Nykredit Portefølje Bank A/S
Danish Portfolio Management Bank A/S
Dansk Portefølje Bank A/S
Forstædernes Bank A/S
FB Bank Copenhagen A/S
Spar Nord Bank A/S
Breum Sparekasse A/S
Egnssparekassen i Skive A/S
Ejsing Sparekasse A/S
Haderup Sparekasse A/S
Hald Sparekasse A/S
Harre Og Omegns Sparekasse A/S
Hem Sparekasse A/S
Hjerk Sparekasse A/S
Højslev Sparekasse A/S
Junget-Thorum Sparekasse A/S
Lokalbank Brønderslev A/S
Lokalbank Danmark A/S
Lokalbank Esbjerg A/S
Lokalbank Fredericia A/S
Lokalbank Frederikshavn A/S
Lokalbank Faaborg A/S
Lokalbank Grenaa A/S
Lokalbank Haderslev A/S
Lokalbank Hadsund A/S
Lokalbank Hasseris A/S
Lokalbank Herning A/S
Lokalbank Hirtshals A/S
Lokalbank Hjallerup A/S
Lokalbank Hjørring A/S
Lokalbank Hobro A/S
Lokalbank Holbæk A/S
Lokalbank Holstebro A/S
Lokalbank Horsens A/S
Lokalbank Kolding A/S
Lokalbank København A/S
Lokalbank Køge A/S
Lokalbank Løgstør A/S
Lokalbank Nakskov A/S
Lokalbank Nyborg A/S
Lokalbank Nykøbing Falster A/S
Lokalbank Næstved A/S

Lokalbank Nørresundby A/S
Lokalbank Odense A/S
Lokalbank Randers A/S
Lokalbank Ringsted A/S
Lokalbank Silkeborg A/S
Lokalbank Skagen A/S
Lokalbank Skanderborg A/S
Lokalbank Skive A/S
Lokalbank Skjern A/S
Lokalbank Slagelse A/S
Lokalbank Støvring A/S
Lokalbank Svendborg A/S
Lokalbank Sæby A/S
Lokalbank Sønderborg A/S
Lokalbank Terndrup A/S
Lokalbank Thisted A/S
Lokalbank Vejgaard A/S
Lokalbank Vejle A/S
Lokalbank Viborg A/S
Lokalbank Østeraa A/S
Lokalbank Aabybro A/S
Lokalbank Aalborg A/S
Lokalbank Århus A/S
Lokalbank Aars A/S
Nordbank A/S
Nordvestjysk Sparekasse A/S
Oddense Sparekasse A/S
Rødding Sparekasse A/S
Rønbjerg Sparekasse A/S
Sallingsund Sparekasse A/S
Sbn Bank A/S
Selde-Åsted Sparekasse A/S
Sjælland Sparekasse A/S
Skive Sparekasse A/S
Sparbank A/S
Sparbank Nord A/S
Sparbank Vest A/S
Sparekassen Nordjylland A/S
Spar Nord Bankaktieselskab
Spar Nordjylland Bank A/S
Spar Nordjylland Bankaktieselskab
Stoholm Sparekasse A/S
Telefonbanken A/S
Aars Bank A/S