

Selskabsmeddelelse nr. / Corporate Announcement no - 17 / 2026

29. marts 2026

NewCap Holding A/S har indgået en aftale, betinget af underskrivelse af endelige aftaledokumenter m.v., om erhvervelse af dansk selskab indenfor compliance og risikostyringsservices – Intern viden

NewCap Holding A/S har indgået en aftale, betinget af underskrivelse af endelige sædvanlige aftaledokumenter og af begrænset due diligence, om at erhverve 100% af et dansk selskab, der driver en veletableret virksomhed og sælger compliance- og risikostyringsservices til finansielle virksomheder inden for kapitalforvaltningsområdet, herunder FAIF og fondsmæglerselskaber.

Den samlede købesum vil ikke overstige DKK 5 mio., hvoraf en del vil blive betalt kontant, og en del vil blive betalt med nye aktier i NewCap Holding A/S. Beslutningen om at udstede de nye aktier kan træffes af bestyrelsen i henhold til bemyndigelsen herom i vedtægterne.

Compliance og generel corporate governance er meget vigtigt for alle finansielle virksomheder og forvaltere af fonde, og det bliver fremover et centralt forretningsområde for NewCap Holding A/S. Compliance-virksomheden, vi erhverver, leverer i dag compliance services til NewCap Holding A/S' datterselskab NCI Advisory A/S og de fonde som forvaltes af NCI Advisory A/S, og dermed har vi allerede et godt kendskab til selskabet og dets ledelse. Selskabet har i dag en række compliance-kunder udover NCI Advisory A/S, og den fremadrettede strategi er, at compliance bliver et selvstændigt forretningsområde, som dels er ansvarlig for NewCap-koncernens compliance, og dels fortsætter med at servicere sine eksisterende compliance-kunder og -relationer samt udvide med nye kunder. Vi forventer, at dette forretningsområde, bliver en central del af NewCaps Holding A/S' værdiskabelse.

Forventningen er, at due diligence og endelige aftaledokumenter vil være på plads inden udgangen af april 2026.

NewCap Holding A/S forventer ikke, at den endelige erhvervelse vil påvirke de udmeldte forventninger for 2026 offentliggjort i Årsregnskabsmeddelelse af 25. marts 2026.

Bestyrelsen i NewCap Holding A/S er tilfredse med, at der med den forventede erhvervelse tages et skridt i den lagte strategiplan mod realisering af koncernens vækstscenarie.

NewCap Holding A/S has entered into an agreement, subject to the signing of final agreement documents etc., to acquire a Danish company within compliance and risk management services – Inside information

NewCap Holding A/S has entered into an agreement, subject to the signing of final customary transaction documents and limited due diligence, to acquire 100% of a Danish company that operates an established business providing compliance and risk management services to financial institutions within the asset management sector, including AIFMs and investment firms.

The total purchase price will not exceed DKK 5 million, of which a portion will be paid in cash and a portion will be paid in newly issued shares in NewCap Holding A/S. The decision to issue the new shares may be made by the Board of Directors in accordance with the authorization set out in the articles of association.

Compliance and general corporate governance are of great importance to all financial institutions and fund managers, and this will become a core business area for NewCap Holding A/S going forward. The compliance company being acquired currently provides compliance services to NewCap Holding A/S's subsidiary, NCI Advisory A/S, and to the funds managed by NCI Advisory A/S. Accordingly, the company and its management are already well known to us. In addition to NCI Advisory A/S, the company currently serves a number of compliance clients, and the forward-looking strategy is for compliance to become an independent business area that will both be responsible for compliance within the NewCap Group and continue to service its existing compliance clients and relationships, while expanding with new clients. We expect this business area to become a central part of NewCap Holding A/S's value creation.

It is expected that due diligence and the final transaction documents will be completed before the end of April 2026.

NewCap Holding A/S does not expect that the final acquisition will affect the announced expectations for 2026 published in the Annual Financial Statements Announcement of March 25, 2026.

The Board of Directors of NewCap Holding A/S is satisfied that the expected acquisition represents a step in the planned strategic plan towards realizing the group's growth scenario.

Med venlig hilsen

NewCap Holding A/S

For yderligere information kontakt venligst:

Jørgen Beuchert

Telefon +45 4199 8250

E-mail: info@newcap.dk

Peter Steen Christensen

Telefon: +45 2370 5885

Email: info@newcap.dk