

To Nasdaq Copenhagen

17 March 2026

Notice of extraordinary general meeting of Spar Nord Bank A/S

Spar Nord Bank A/S will hold an extraordinary general meeting on Wednesday 1 April 2026 at 8:00 at the Company's offices at Skelagervej 15, DK-9000 Aalborg.

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Agenda:

1. Election of chair of the meeting.
2. Proposal for the completion of merger

The agenda of the Company's general meeting as well as the merger plan and merger statement of 21 January 2026 will be available for inspection by the shareholders at the Company's address prior to the general meeting.

Item 2 on the agenda proposes resolution on the completion of a merger between Spar Nord Bank A/S and Nykredit Bank A/S, CVR no 10 51 96 08, with Nykredit Bank A/S as the continuing company and Spar Nord Bank A/S as the discontinuing company in accordance with the published merger plan and merger statement of 25 February 2026.

In accordance with the merger plan and merger statement, the proposal to complete the merger is conditional on the Danish Financial Supervisory Authority approving the merger pursuant to section 204 of the Danish Financial Business Act. If the proposal is adopted, the decision to complete the merger must therefore take effect from the time when the Danish Financial Supervisory Authority announces approval of the merger.

The sole shareholder has resolved that no documents are to be made available prior to or at the general meeting pursuant to section 245(7) of the Danish Companies Act, and that no written statement by an independent valuer concerning the contemplated merger is to be prepared, cf section 241(1), third sentence, of the Danish Companies Act.

Admittance to the general meeting is subject to collection of an admission card at least three days prior to the general meeting.

It should be noted that Nykredit Realkredit A/S holds all the shares in the Company, with the exception the company's holding of own shares.

Spar Nord Bank A/S
Skelagervej 15
DK-9000 Aalborg

Aalborg, 17 March 2026

Spar Nord Bank A/S
Board of Directors

Contact:

Questions may be addressed at tel +45 21 82 01 65.