

To Nasdaq Copenhagen
and the Press

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Refinancing of floating rate loans

The Nykredit Group has completed the auctions in connection with the refinancing of floating rate loans on 1 April 2026.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Cibor-loan	Cibor-loan	Cibor-loan	Euribor-loan	Euribor-loan
ISIN	DK000955140-0	DK000955175-6	DK000955167-3	DK000955159-0	DK000955183-0	DK000955191-3
Reference rate	Cibor3M	Cibor3M	Cibor3M	Cibor3M	Euribor3M	Euribor3M
Cover pool	H (SDO)	G (RO)	H (SDO)	H (SDO)	H (SDO)	H (SDO)
Series	32H	32G	32H	32H	32H	32H
Callable	No	No	No	Yes	Yes	Yes
Auction results						
Total allotment	DKK 10,900 mio.	DKK 4,700 mio.	DKK 10,300 mio.	DKK 2,300 mio.	EUR 370 mio.	EUR 20 mio.
Total bids	DKK 31,256 mio.	DKK 14,850 mio.	DKK 16,725 mio.	DKK 6,268 mio.	EUR 1,758 mio.	EUR 38 mio.
Interest rate spread	+0.04%	+0.07%	+0.04%	+0.10%	+0.33%	+0.48%
Price	100.20	100.20	100.20	100.20	100.00	100.20
Other information						
Maturity	01/10/2028	01/10/2028	01/04/2029	01/04/2029	01/04/2029	01/10/2030

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