

To Nasdaq Copenhagen

2. February 2026

Correction: Terms for Nykredit's and Totalkredit's auctions

With reference to the previously published auction terms dated 2 February 2026, a correction is hereby announced regarding the LCR-categorisation of the bond DK0009546913.

The original terms incorrectly stated that the bond has LCR-category 2a.

The correct LCR-category is non-level.

All other terms remain unchanged.

Questions regarding the bond sale as well as technical matters may be addressed to Nykredit Realkredit A/S, Group Treasury, Morten Søby Willendorup, tel +45 44 55 16 92.

Other questions may be addressed to Corporate Communications, tel +45 44 55 14 50.

Appendix: Settlement times and amounts offered for bonds issued through Capital Centre H and G.

ISIN	Capital centre	IT / RF*	Coupon	Maturity date	Bids on	Interest rate trigger	LCR level	Currency	Auction dates		Settlement		Offering (million)
									Start	End	Cut-off	Allotment	
DK0009519357	SDO (H)	RF	1	01-01-2029	Price	-	1b	DKK	Tapsale**				375
DK0009550865	SDO (H)	IT/RF	1	01-04-2027	Price	7.08%	1b	DKK	03-02-2026	06-02-2026	10:30	10:40	20,800
DK0009537920	RO (G)	RF	1	01-04-2028	Price	-	2a	DKK	Tapsale**				100
DK0009542847	RO (G)	RF	1	01-04-2029	Price	-	2a	DKK	03-02-2026		11:30	11:40	700
DK0009546913	RO (G)	RF	1	01-04-2030	Price	-	non-level	DKK	Tapsale**				75
DK0009550782	RO (G)	RF	1	01-04-2031	Price	-	non-level	DKK	03-02-2026		13:00	13:10	700
DK0009551400	SDO (H)	RF	Adjustable	01-10-2028	Yield	-	1b	DKK	04-02-2026		11:30	11:40	10,900
DK0009551756	RO (G)	RF	Adjustable	01-10-2028	Yield	-	1b	DKK	04-02-2026		13:00	13:10	4,700
DK0009551673	SDO (H)	RF	Adjustable	01-04-2029	Yield	-	1b	DKK	05-02-2026		11:30	11:40	10,400
DK0009551590	SDO (H)	RF	Adjustable	01-04-2029	Yield	-	2a	DKK	05-02-2026		13:00	13:10	2,300
DK0009551830	SDO (H)	RF	Adjustable	01-04-2029	Yield	-	2a	EUR	06-02-2026		11:30	11:40	370
DK0009551913	SDO (H)	RF	Adjustable	01-10-2030	Yield	-	non-level	EUR	06-02-2026		13:00	13:10	20

* (IT) Interest rate and refinancing trigger / (RF) Refinancing trigger

** Tap sales are conducted on 3rd and 4th February 2026.

Please note that the Nykredit Group is not obliged to sell the announced offering, and the offering may furthermore be subject to changes following loan disbursements in the auction period. In addition, the entire or parts of the offering may be postponed, but not later than the second-last business day of this quarter.

On or before the second-last business day of this quarter, it must be ascertained whether the number of purchasers was sufficient for all the covered bonds offered. The market must be notified hereof immediately by way of a company announcement.