

PRESS RELEASE

Corbion nv

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Corbion signs a new debt issuance for USD 100 million in the US Private Placement market

Corbion announces the signing of a Note Purchase Agreement for a total debt issuance of USD 100 million in the US Private Placement (USPP) market, with a fixed interest rate of 5.11% and a maturity of 7 years.

The final closing, issuance of notes, and funding are scheduled for December 18, 2025; subject to standard closing conditions. The proceeds from this USPP will be used to repay maturing debt due in December 2025. This program will further align the well-spread maturity profile of Corbion's outstanding debt.

Disclaimer

Corbion offered the notes to certain institutional investors in an exempt private placement made pursuant to an exemption from the registration requirements under the U.S. Securities Act of 1933, as amended (the "Act"). The notes have not been and will not be registered under the Act and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Act.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any security, in the United States or elsewhere, and in any event shall not constitute an offer, solicitation, or sale of any securities in any jurisdiction in which such offer, solicitation, or sale would be unlawful.

This press release may contain information that could be considered inside information pursuant to Article 7 of the EU Market Abuse Regulation (Regulation (EU) No 596/2014). The information contained herein is intended solely for informational purposes.

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Registered, Amsterdam no. 33006580 PAGE 1 of 2



PRESS RELEASE

Background information:

Corbion is a sustainable ingredients company dedicated to preserving what matters, including food and food production, health, and the planet. We specialize in lactic acid, lactic acid derivatives, food preservation solutions, functional blends, and algae ingredients, using our deep application and product knowledge to propel nature's ingenuity through science. With more than a century of experience, we continue working side-by-side with our customers to make our cutting-edge technologies work for them. Leveraging our advanced capabilities in fermentation and preservation technology, we help customers differentiate their products in diverse markets ranging from food and animal nutrition to home & personal care, pharmaceuticals, electronics, medical devices, and bioplastics. In 2024, Corbion generated annual sales of € 1,332.0 million with a workforce of 2,399 FTEs. Corbion is listed on Euronext Amsterdam. For more information: www.corbion.com

Registered, Amsterdam no. 33006580 PAGE 2 of 2