Nasdaq Copenhagen
Euronext Dublin
London Stock Exchange
Other stakeholders

Date: 28 October 2025

Ringkjøbing Landbobank issues Tier 2 capital

Ringkjøbing Landbobank has entered into an agreement to issue Tier 2 capital for a total of SEK 500 million, effective from November 5, 2025.

The issue has a maturity of 10.25 years with a first call (redemption option) after 5.25 years.

The interest for the entire term to maturity is agreed at a 3-month Stibor-rate plus a margin of 165 basis points and with fixing of interest every three months.

The issue has been swapped into Danish kroner, resulting in an interest rate of 3-month Cibor plus a margin of 134 basis points.

The issue is a part of the bank's ongoing capital planning.

Yours faithfully

Ringkjøbing Landbobank

John Fisker
CEO

Head office:
Ringkjøbing Landbobank A/S
Torvet 1
6950 Ringkøbing, Denmark

Tel. +45 9732 1166
post@landbobanken.dk
www.landbobanken.dk

CVR 37536814
BIC/SWIFT: RINGDK22