

To Nasdaq Copenhagen
and the Press

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Refinancing of floating rate loans

The Nykredit Group has completed the auctions in connection with the refinancing of floating rate loans on 1 January 2025.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Cita-loan	Cita-loan	Euribor-loan
ISIN	DK000954721-8	DK000954748-1	DK000954756-4	DK000954764-8
Reference rate	Cibor6M	Cita6M	Cita6M	Euribor6M
Cover pool	G (RO)	H (SDO)	H (SDO)	G (RO)
Series	32G	32H	32H	32G
Callable	Yes	No	No	No
Auction results				
Total allotment	DKK 800m	DKK 15,750m	DKK 14,250m	EUR 25m
Total bids	DKK 2,630m	DKK 33,983m	DKK 30,384m	EUR 53m
Interest rate spread	+0.15%	+0.47%	+0.49%	+0.57%
Price	100.20	100.20	100.20	100.20
Other information				
Maturity	01-01-2028	01-01-2028	01-01-2028	01-07-2027

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